Community Giving Foundation

DASHBOARD

DATA REPRESENTS JAN-OCT 2026 UNLESS NOTED

YOUR COMMUNITY ENDOWMENT

Foundation-directed, flexible resources to meet local needs—today, tomorrow, and forever



- **Assets:** $54,928,904
- **Net Income:** $2,224,692
- **Gifts:** 418, $745,209
- **Grants:** 551, $2,143,187
- **Current Funds:** 64
  Unrestricted and Field of Interest Funds
- **New Funds (Sep/Oct):** 3
  - Pam Holmes Fund for Community Advancement
  - Tim Holmes Fund for Nonprofit Excellence
  - Tri-County Youth Nurturing Nature Fund

YOUR GIVING SERVICES

Donor-directed, personalized giving to achieve charitable goals that benefit your community



- **Assets:** $48,355,816
- **Net Income:** $4,403,316
- **Gifts:** 713, $3,565,415
- **Grants:** 521, $1,863,939
- **Scholarships:** 264, $585,894
- **Current Funds:** 341
  Donor Advised, Designated, Scholarship, and Special Project Funds
- **New Funds (Sep/Oct):** 2
  - Bringing Trolls to the Heart of PA
  - Stuart Tank Memorial Non-Endowed Fund

YOUR FOUNDATION LEADERSHIP

Serving as a connector, collaborator, and changemaker to transform our region



YOUTH IN PHILANTHROPY. In October, the Foundation hosted two kick-off sessions for the 2026/27 Youth in Philanthropy program, welcoming more than 250 high school students to Geisinger's Henry Hood Research Center. During the sessions, students learned about community foundations, nonprofits, and local needs before putting their knowledge to the test through an interactive grant simulation. Breakout sessions encouraged students to think creatively, work together, and form ideas for making a positive impact in their communities. School groups are now running needs assessment surveys in their schools/communities to identify three top needs, which will guide their grantmaking in the coming months. Together, students from 20 school groups will award $100,000 in grants this spring.

Other Financial Highlights

- **Total Assets:** $103,284,720
- **2026 Return on Investments:** 7.80%
- **Investment Management Fees:** 0.37%
- **Administration Fee for Endowed Funds:** 1-1.85%*
- **2026 Spending Policy:** 4.5%
- **Program Service Expenses:** 86.85%

We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times. The financial information for 2026 is unaudited and internally prepared, and numbers may be adjusted.

**Based on fund types. See fee schedule at csgiving.org/policies.*

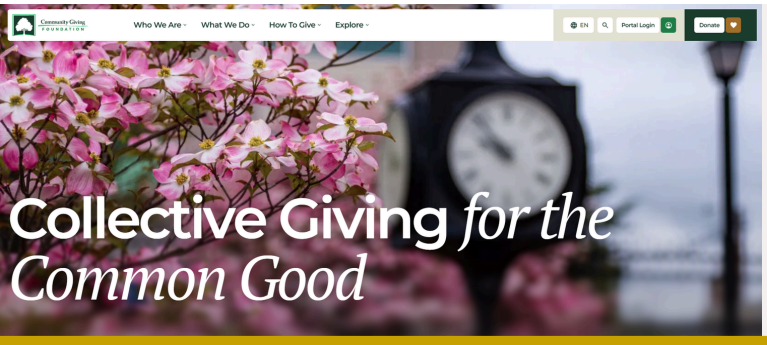


Regional Board

Harry Mathias (chair), Marissa Marshall Golla (vice-chair), Bernadette Boerckel (secretary), Julie Eriksson (treasurer), Megan Brosious, Richard Cashman, Greg Cole, Lynda Schlegel Culver, Lance Diehl, Jeffrey Erdly, Michael Goresh, Emily Gorski, Jeff Hollenbach, Chad Lauer, Cynthia Lombard, Ryan McNally, Catherine O'Neil, Joe Scopelliti

Events & Resources

The Foundation is thrilled to share that our **new website** is live at **csgiving.org**! Designed with ***connection*** in mind, the site offers an easier way to explore our work, connect with our team, and discover the people, partnerships, and stories that make a difference across our region. Whether you're interested in learning more about our Foundation framework, exploring opportunities to give, or catching up on local stories and insights in our new "Impact & Ideas Hub", we invite you to take a look around!







The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy



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