

Community Giving Foundation **DASHBOARD**

DATA REPRESENTS JAN-AUG 2026 UNLESS NOTED



YOUR COMMUNITY ENDOWMENT

Foundation-directed, flexible resources to meet local needs—today, tomorrow, and forever

- **Assets:** \$55,952,317
- **Net Income:** \$3,215,138
- **Gifts:** 300, \$238,085
- **Grants:** 495, \$2,004,612
- **Current Funds:** 61
Unrestricted and Field of Interest Funds



YOUR GIVING SERVICES

Donor-directed, personalized giving to achieve charitable goals that benefit your community

- **Assets:** \$49,317,970
- **Net Income:** \$5,364,389
- **Gifts:** 593, \$3,068,894
- **Grants:** 487, \$1,759,669
- **Scholarships:** 264, \$585,894
- **Current Funds:** 339
Donor Advised, Designated, Scholarship, and Special Project Funds



YOUR FOUNDATION LEADERSHIP

Serving as a connector, collaborator, and changemaker to transform our region

NONPROFIT DEVELOPMENT. The Foundation's Nonprofit Leadership Series recently held a three-session lunch & learn on PA Navigate, an online system that connects residents with community resources, programs, and services to meet basic needs. Led by Christie Klimer of Community Action Association of PA, nonprofits took a system deep dive to help them showcase programs, receive and manage referrals, and use key reports to identify trends and better serve our region.

COLLABORATION. Following convenings hosted by the Foundation, a new calendar resource was recently launched to provide a centralized location for information about community resources, food assistance, health and wellness services, and more opportunities throughout the region. The site is now hosted by Central Susquehanna Opportunities. View the calendar at csocares.org.



Other Financial Highlights

- **Total Assets:** \$105,270,287
- **2026 Return on Investments:** 10.60%
- **Investment Management Fees:** 0.37%
- **Administration Fee for Endowed Funds:** 1-1.85%*
- **2026 Spending Policy:** 4.5%
- **Program Service Expenses:** 86.85%

We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times. The financial information for 2026 is unaudited and internally prepared, and numbers may be adjusted.

**Based on fund types. See fee schedule at csgiving.org/policies.*

Events & Resources

The Foundation's **Grant Impact Celebration** gathered nonprofits, donors, and community leaders on September 9th for a meaningful morning of connection. During the event, staff and board members highlighted the many ways charitable giving is supporting our region, recognized our dedicated nonprofit partners, and reflected on the opportunity to grow flexible resources for even greater local impact.

We were thrilled to announce a special \$20,000 grant to the Getting Ahead Foundation from our new **Economic Mobility Fund**, and were honored to hear Lydia share her own story about the program's transformative work. See a full event summary at csgiving.org.



Regional Board

Harry Mathias (chair), Marissa Marshall Golla (vice-chair), Bernadette Boerckel (secretary), Julie Eriksson (treasurer), Megan Brosious, Richard Cashman, Greg Cole, Lynda Schlegel Culver, Lance Diehl, Jeffrey Erdly, Michael Goresh, Emily Gorski, Jeff Hollenbach, Chad Lauer, Cynthia Lombard, Ryan McNally, Catherine O'Neil, Joe Scopelliti



The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy

