

Community Giving Foundation DASHBOARD

DATA REPRESENTS JAN-APR 2026 UNLESS NOTED



YOUR COMMUNITY ENDOWMENT

Foundation-directed, flexible resources to meet local needs—today, tomorrow, and forever

- **Assets:** \$53,957,689
- **Net Income:** \$1,415,079
- **Gifts:** 120, \$119,037
- **Grants:** 444, \$1,690,968
- **Current Funds:** 61
Unrestricted and Field of Interest Funds
- **New Funds (Mar/Apr):** 1 + testamentary
 - Rhoads Adams Fund (Selinsgrove)
 - Marr Family Legacy Testamentary Fund (future field of interest fund)



YOUR GIVING SERVICES

Donor-directed, personalized giving to achieve charitable goals that benefit your community

- **Assets:** \$46,699,052
- **Net Income:** \$2,091,641
- **Gifts:** 284, \$500,318
- **Grants:** 172, \$696,361
- **Current Funds:** 336
Donor Advised, Designated, Scholarship, and Special Project Funds
- **New Funds (Mar/Apr):** 4 + testamentary
 - Kellie Grose Dandelion Fund
 - Senshu Fund for Selinsgrove
 - Suncom Industries Agency Endowed and Non-Endowed Funds
 - Marr Charitable Testamentary Fund (future designated fund)



YOUR FOUNDATION LEADERSHIP

Serving as a connector, collaborator, and changemaker to transform our region

YOUTH IN PHILANTHROPY. On April 15, students from 20 school groups across the region connected with local nonprofits and community partners to award over \$100,000 in youth-led grantmaking. During the end-of-year celebration, students reflected on the impact of the program and the inspiring ways they'll carry these "community giving" lessons with them. For a full list of grant recipients and more reflections from the year, visit csgiving.org/youth-in-philanthropy.

NONPROFIT DEVELOPMENT. The Foundation was excited to partner with FCFP to host the second Elevate2 Nonprofit Conference on May 19-20 at Bucknell University. The conference brought together 200 nonprofit staff, volunteers, board members, and a packed lineup of regional and national speakers for two full days of learning, connecting, and collaborating.



Other Financial Highlights

- **Total Assets:** \$100,656,741
- **2026 Return on Investments:** 6.10%
- **Investment Management Fees:** 0.37%
- **Administration Fee for Endowed Funds:** 1-1.85%*
- **2026 Spending Policy:** 4.5%
- **Program Service Expenses:** 86.85%

We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times. The financial information for 2026 is unaudited and internally prepared, and numbers may be adjusted. Learn more at csgiving.org/dashboard.

*Based on fund types. See fee schedule at csgiving.org/policies.

Events & Resources

The Foundation is grateful for media partnerships across our region as we collectively tell powerful stories of local generosity, nonprofit work, and the needs shaping our communities. Earlier this year, we started a monthly media column—**Where Giving Meets Community**—to share how philanthropy across the region can create lasting impact. Watch for the column in your newspaper or check it out on our LinkedIn and website: csgiving.org/media.



Regional Board

Harry Mathias (chair), Marissa Marshall Golla (vice-chair), Bernadette Boerckel (secretary), Julie Eriksson (treasurer), Megan Brosious, Richard Cashman, Greg Cole, Lynda Schlegel Culver, Jeffrey Erdly, Michael Goresh, Emily Gorski, Jeff Hollenbach, Chad Lauer, Cynthia Lombard, Ryan McNally, Catherine O'Neil, Joe Scopelliti, John Thompson



The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy

