

Community Giving Foundation DASHBOARD

DATA REPRESENTS JAN-JUN 2026 UNLESS NOTED



YOUR COMMUNITY ENDOWMENT

Foundation-directed, flexible resources to meet local needs—today, tomorrow, and forever

- **Assets:** \$55,573,931
- **Net Income:** \$2,842,469
- **Gifts:** 200, \$169,268
- **Grants:** 467, \$1,814,378
- **Current Funds:** 61
Unrestricted and Field of Interest Funds



YOUR GIVING SERVICES

Donor-directed, personalized giving to achieve charitable goals that benefit your community

- **Assets:** \$49,460,104
- **Net Income:** \$5,489,980
- **Gifts:** 456, \$1,650,263
- **Grants:** 212, \$998,933
- **Current Funds:** 339
Donor Advised, Designated, Scholarship, and Special Project Funds
- **New Funds (May/Jun):** 3
 - Bloomsburg Children's Museum Agency Endowed and Non-Endowed Funds
 - Penitent Souls MC Senior Award



YOUR FOUNDATION LEADERSHIP

Serving as a connector, collaborator, and changemaker to transform our region

NONPROFIT DEVELOPMENT. The Foundation was excited to partner with FCFP to host the second Elevate2 Nonprofit Conference on May 19-20 at Bucknell University. The conference brought together 200 nonprofit staff, volunteers, board members, and a packed lineup of regional and national speakers for two full days of learning, connecting, and collaborating.



Other Financial Highlights

- **Total Assets:** \$105,034,035
- **2026 Return on Investments:** 9.50%
- **Investment Management Fees:** 0.37%
- **Administration Fee for Endowed Funds:** 1-1.85%*
- **2026 Spending Policy:** 4.5%
- **Program Service Expenses:** 86.85%

We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times. The financial information for 2026 is unaudited and internally prepared, and numbers may be adjusted.

**Based on fund types. See fee schedule at csgiving.org/policies.*

Events & Resources

The Foundation's **2026 Scholarship Event** welcomed 250 students, families, and donors for a meaningful celebration of generosity and student success. It was inspiring to hear students learn about the history behind these scholarship funds—from the passions that inspired each award to the memory of loved ones honored through these generous opportunities.

Save the date for our upcoming **Grant Impact Celebration** on September 9th at 8am. Help us recognize our nonprofit partners and the impact community giving is having across our region! Registration info to come at csgiving.org/events.



Regional Board

Harry Mathias (chair), Marissa Marshall Golla (vice-chair), Bernadette Boerckel (secretary), Julie Eriksson (treasurer), Megan Brosious, Richard Cashman, Greg Cole, Lynda Schlegel Culver, Jeffrey Erdly, Michael Goresch, Emily Gorski, Jeff Hollenbach, Chad Lauer, Cynthia Lombard, Ryan McNally, Catherine O'Neil, Joe Scopelliti, John Thompson



The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy

