



COMMUNITY GIVING FOUNDATION

Dashboard

Enhancing the Quality of Life in the Central
Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-DEC 2025 UNLESS NOTED

Financials

Total Assets: \$96,721,995
Total Net Income: \$12,705,529
2025 Return on Investments: 17.10%
2024 Return on Investments: 11.50%

- Investment Management Fees: 0.35%
- Administration Fee for Endowed Funds: 1.5%
- 2025 Spending Policy: 4.5%
- Program Service Expenses: 84.80%

Asset Manager: Wilmington Trust

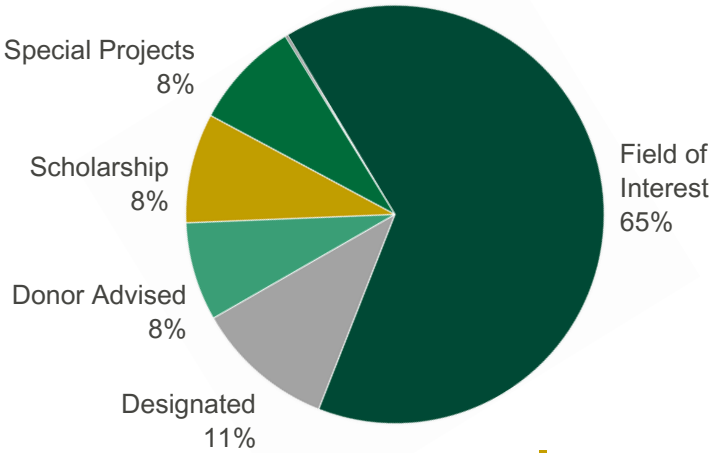
We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.

The financial information for 2025 is unaudited and internally prepared. Numbers may be adjusted if any trust assets, revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at csgiving.org/dashboard.

Grants & Scholarships

Total Grants Awarded: 862
Total Grants: \$3,934,606
Total Scholarships Awarded: 300
Total Scholarships: \$524,795

Gifts by Fund Type



Development

Total Gifts Received: 2,356 • Total Gifts: \$4,266,128
Total Funds: 401 • New Funds in 2025: 29

New Funds Established in Nov/Dec:

- Berwick Community Response Endowed Fund
- Duceman Family Fund
- Economic Mobility Fund
- Financial Stability Fund
- Fund for Elysburg / Mount Carmel / Shamokin
- Fund for Lewisburg / Mifflinburg
- Fund for Milton / Watsontown
- Henry and Kim Meiss Fund for Southern Columbia (testamentary)
- Henry and Kim Meiss Scholarship for Southern Columbia (testamentary)
- Jarod's Legacy Fund
- Lewisburg Sunrise Rotary Service Above Self Fund
- Selinsgrove Area High School Golf Boosters Club Senior Award
- Shikellamy Area High School Senior Golf Award
- The Butterfly Effect Fund
- Valaquenta Foster Scholarship Fund
- Youth Action Board Alumni Association Fund

Upcoming Events

Foundation Annual Meeting

Wednesday, March 11th, 8:30am

The Barn at Frosty Valley (Danville)

Registration coming soon at

csgiving.org/events

Impact Stories and Grant Funding Opportunities

Serving as a community leader, connector, and changemaker is core to who we are. As a resource for all those who want to make a meaningful difference in their community, the Foundation continues to use our local expertise and data-driven lens to facilitate personalized giving plans. Our **2025 Storybook** highlighted several examples of the powerful ways we're connecting the needs of our region with the passions and charitable goals of donors to maximize community impact. View the full Storybook at csgiving.org.

♥ **Nonprofits:** The Foundation's **2026 competitive grant round** is currently open. For guidelines and other details, visit csgiving.org/grants. All grant applications must be submitted through our online grant system by 11:59pm on January 31st.

2026 Board

Mr. Harry Mathias, chair

Mrs. Marissa Marshall Golla, vice-chair

Dr. Bernadette Boerckel, secretary

Mrs. Julie Eriksson, treasurer

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Mr. Chad Lauer

Mrs. Cynthia Lombard

Mr. Ryan McNally

Dr. Catherine O'Neil

Mr. Joe Scopelliti

Mr. John Thompson

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy



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