



# Community Giving Foundation

# Dashboard

Enhancing the Quality of Life in the Central  
Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-OCT 2025 UNLESS NOTED

## Financials

Total Assets: \$93,601,199  
Total Net Income: \$9,312,739  
2025 Return on Investments: 16.10%  
2024 Return on Investments: 11.50%

- Investment Management Fees: 0.35%
- Administration Fee for Endowed Funds: 1.5%
- 2025 Spending Policy: 4.5%
- Program Service Expenses: 84.80%

Asset Manager: Wilmington Trust

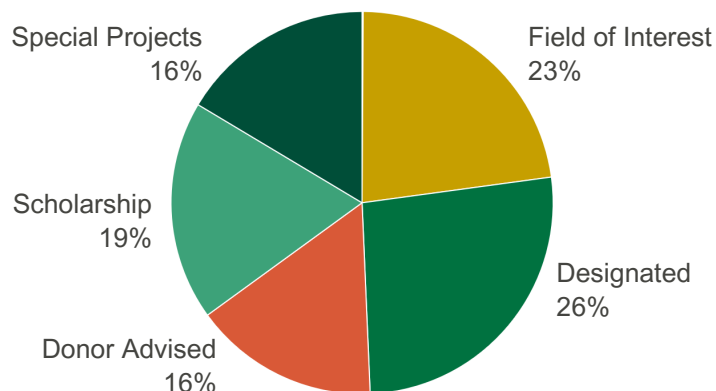
*We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.*

*Financial information above is unaudited and internally prepared. Numbers may be adjusted if any trust assets, revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at [csgiving.org/dashboard](https://csgiving.org/dashboard).*

## Grants & Scholarships

Grants Awarded: 715  
Total Grants: \$3,278,280  
Scholarships Awarded: 300  
Total Scholarships: \$524,795

## Gifts by Fund Type



## Development

Total Gifts Received: **1,275** • Total Gifts: **\$1,253,559**  
Total Funds: **388** • New Funds in 2025: **12**

### New Funds Established in Sep/Oct:

- Bloomsburg EMS Training Institute (BETI) Designated Fund
- Saramae Radel Memorial Scholarship Fund



### YOUTH IN PHILANTHROPY



Over 250 high school students from a record 20 school groups came together last month to connect and learn about how they can make a difference in their communities. These kick-off sessions also welcomed special guests from the Lilly Family School of Philanthropy, who shared real-world career and volunteer pathways in the philanthropic sector.

# Upcoming Events

## Community Giving Foundation Holiday Party

December 5th, 6:00pm

The Venue at Liberty Valley (Danville)

*View more events at [csgiving.org/events](https://csgiving.org/events).*

## Growing Local Impact

We all play a part in shaping our community. True community is built when we come together to *do* something, creating a spark that inspires action, generosity, and care. Community Giving Foundation exists through this collective legacy of everyday people that care about our region. People like YOU continue to invest in ways that make our region flourish, and we are grateful for your part in our story!

Watch your mail for our **2025 Storybook of Community Giving**, coming in early December! This Storybook shares examples of the powerful ways we're connecting the needs of our region with the passions and charitable goals of donors to maximize community impact—For Good. For Ever.



## 2025 Board

Mr. Harry Mathias, *chair*

Mrs. Marissa Marshall Golla, *vice-chair*

Mrs. Wendy Tripoli, *secretary*

Mrs. Julie Eriksson, *treasurer*

Dr. Bernadette Boerckel

Hon. Richard Cashman

Mr. Jeff Cerminaro

Sen. Lynda Schlegel Culver

Mr. Jeffrey Erdly

Mr. Michael Goresh

Mrs. Emily Gorski

Mr. John Grabusky

Mr. Jeff Hollenbach

Mr. Chad Lauer

Mrs. Cynthia Lombard

Mr. Ryan McNally

Dr. Catherine O'Neil

Mr. John Thompson

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

## Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy



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