



# Community Giving Foundation

# Dashboard

Enhancing the Quality of Life in the Central  
Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-AUG 2025 UNLESS NOTED

## Financials

Total Assets: \$90,532,969  
Total Net Income: \$6,578,012  
2025 Return on Investments: 11.80%  
2024 Return on Investments: 11.50%

- Investment Management Fees: 0.35%
- Administration Fee for Endowed Funds: 1.5%
- 2025 Spending Policy: 4.5%
- Program Service Expenses: 84.80%

Asset Manager: Wilmington Trust

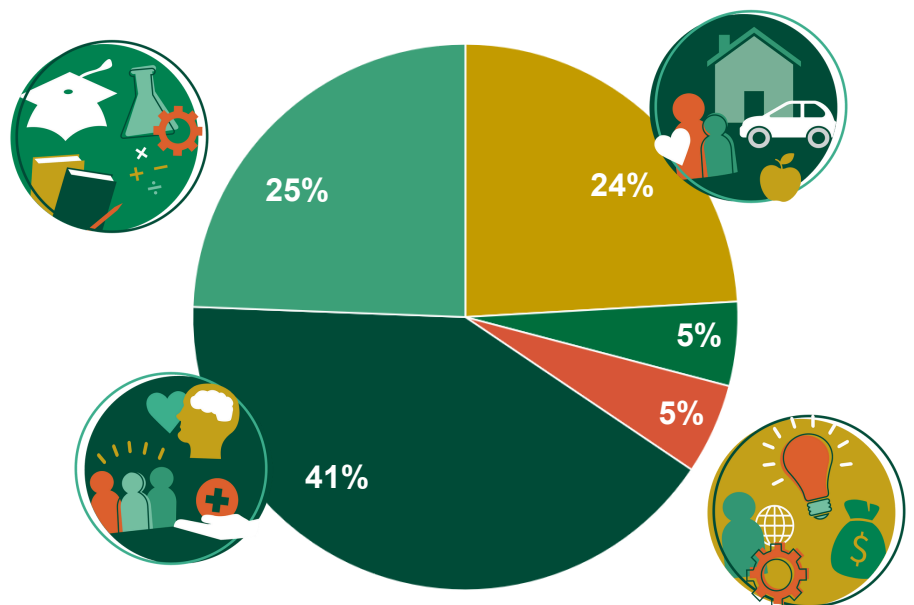
*We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.*

*The financial information for 2024 is unaudited and internally prepared. Numbers may be adjusted if any trust assets, revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at [csgiving.org/dashboard](https://csgiving.org/dashboard).*

## Development

Total Gifts Received: 995  
Total Gifts: \$1,001,188  
Total Funds: 386  
New Funds in 2025: 10

## 2025 Competitive Grants BY IMPACT AREA



**Basic Needs:** \$288,942 (24%) • **Community & Economic Development:** \$59,694 (5%) • **Culture & Community Interests:** \$64,366 (5%) • **Health & Wellness:** \$493,596 (41%) • **Youth & Education:** \$292,632 (25%)

## Grants

Grants Awarded: **638** • Total Grants: **\$2,632,513**  
Scholarships Awarded: **295** • Total Scholarships: **\$520,295**

### New Funds Established in Jul/Aug:

- Lisa Derr Fund for Kingdom Kidz



# Upcoming Events

**Women's Giving Circle: Lucky Last One**  
Oct 2nd, 6:30pm, Silver Moon Banquet Hall

**Women's Giving Circle: On the Bright Side Session**  
Nov 19th, 10am, Montour County Admin Center

**Foundation Holiday Party**  
Dec 5th, 6pm, The Venue at Liberty Valley

*View more events at [csgiving.org/events](https://csgiving.org/events).*

## Identifying Regional Needs

The Foundation continues to monitor community needs assessments and data shared by our partners doing on-the-ground work across the region. Led by our Impact Coordinator, the Foundation has compiled these resources to identify 10 top regional needs that inform our work and maximize grant impact. For more resources on community needs, visit [csgiving.org/data](https://csgiving.org/data).

**Access to Healthcare • Affordable Housing • Childcare • Food Insecurity • Health Literacy and Advocacy • Living Wage Jobs • Mental Health Services • Social Cohesion and Connection • Substance Abuse • Transportation**

*Note: Needs are not listed by priority ranking.*

## 2025 Board

Mr. Harry Mathias, *chair*

Mrs. Marissa Marshall Golla, *vice-chair*

Mrs. Wendy Tripoli, *secretary*

Mrs. Julie Eriksson, *treasurer*

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Mr. Jeffrey Erdly

Mr. Michael Goresh

Mrs. Emily Gorski

Mr. John Grabusky

Mr. Jeff Hollenbach

Mr. Chad Lauer

Mrs. Cynthia Lombard

Mr. Ryan McNally

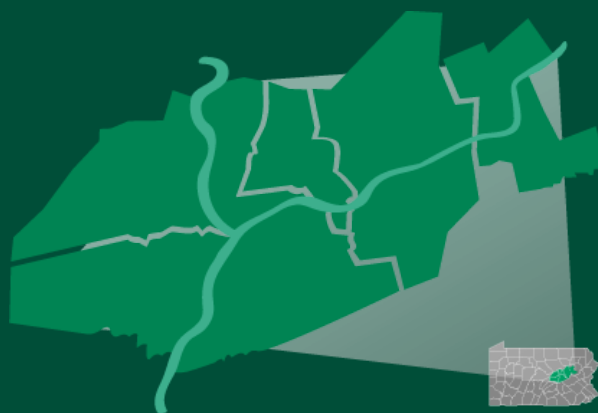
Dr. Catherine O'Neil

Mr. John Thompson

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

## Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy



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