



Community Giving  
FOUNDATION™

# Community Giving Foundation

# Dashboard

Enhancing the Quality of Life in the Central  
Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-JUN 2025 UNLESS NOTED

## Financials

Total Assets: \$88,742,522

Total Net Income: \$4,729,790

2025 Return on Investments: 8.60%

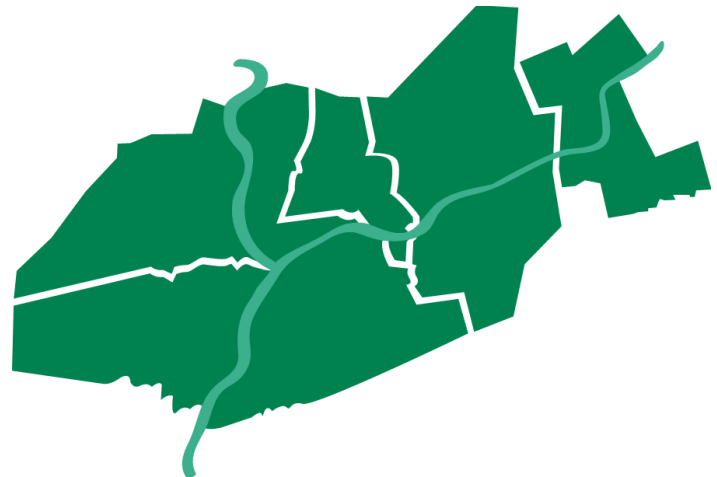
2024 Return on Investments: 11.50%

- Investment Management Fees: 0.35%
- Administration Fee for Endowed Funds: 1.5%
- 2025 Spending Policy: 4.5%
- Program Service Expenses: 84.80%

Asset Manager: Wilmington Trust

*We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.*

*The financial information for 2024 is unaudited and internally prepared. Numbers may be adjusted if any trust assets, revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at [csgiving.org/dashboard](https://csgiving.org/dashboard).*



The Community Giving Foundation's **regional service area**—covering Columbia, Lower-Luzerne, Montour, Northumberland, Snyder, and Union counties—represents so many communities, each with unique needs and regional opportunities. Our work, informed by local needs assessments, nonprofit site visits, and industry knowledge, uses a data-driven community lens to create a greater impact—today, tomorrow, and forever. Whether it's your neighborhood, county, or region, your giving can directly benefit the places that matter to you. We look forward to sharing more opportunities for collective giving and impact in the coming months as we continue this visionary work together.

## Development

Total Gifts Received: 687

Total Gifts: \$795,750

Total Funds: 385

New Funds in 2025: 9

### New Funds Established in May/Jun:

#### Berwick Testamentary Funds

- Brent Lee Levan Memorial Scholarship Fund
- James M. Levan Designated Fund
- James M. Levan Memorial Scholarship Fund
- Marian C. Levan Memorial Award

# Upcoming Events

## Regional Grant Impact Celebration

Sept 12th, 8:30am, Pine Barn Inn

## Women's Giving Circle: Lucky Last One

Oct 2nd, 6:30pm, Silver Moon Banquet Hall

View more events at [csgiving.org/events](https://csgiving.org/events).

# Grants & Scholarships

Total Grants Awarded: **612**

Total Grants: **\$2,525,503**

Total Scholarships Awarded: **295**

Total Scholarships: **\$520,295**



The Foundation's 2025 **Scholarship Luncheon** welcomed over 230 students, families, and donors for a meaningful celebration of generosity and student success. This year, the Foundation awarded over \$520,000 in scholarships. The event was an impactful display of the role we all play in building stronger, more vibrant communities by investing in these future leaders!



# 2025 Board

Mr. Harry Mathias, *chair*

Mrs. Marissa Marshall Golla, *vice-chair*

Mrs. Wendy Tripoli, *secretary*

Mrs. Julie Eriksson, *treasurer*

Dr. Bernadette Boerckel

Hon. Richard Cashman

Mr. Jeff Cerminaro

Sen. Lynda Schlegel Culver

Mr. Jeffrey Erdly

Mr. Michael Goresh

Mrs. Emily Gorski

Mr. John Grabusky

Mr. Jeff Hollenbach

Mr. Chad Lauer

Mrs. Cynthia Lombard

Mr. Ryan McNally

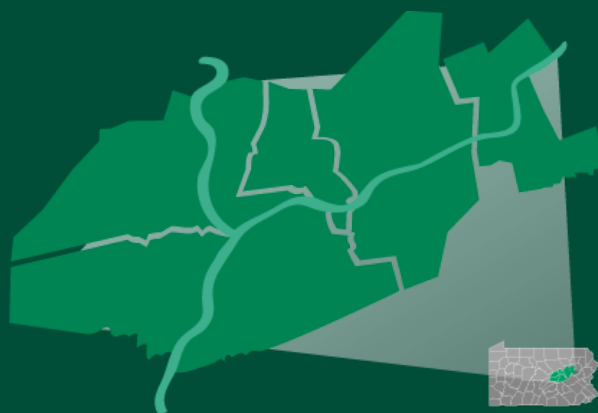
Dr. Catherine O'Neil

Mr. John Thompson

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

# Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy



725 West Front Street • Berwick, PA 18603 • 570-752-3930 • [csgiving.org](https://csgiving.org)