



Community Giving Foundation

Dashboard

Enhancing the Quality of Life in the Central
Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-APR 2025 UNLESS NOTED

Financials

Total Assets: \$83,811,201
Total Net Income: -\$258,159
2025 Return on Investments: 0.80%
2024 Return on Investments: 11.50%

- Investment Management Fees: 0.35%
- Administration Fee for Endowed Funds: 1.5%
- 2025 Spending Policy: 4.5%
- Program Service Expenses: 84.80%

Asset Manager: Wilmington Trust

We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.

The financial information for 2024 is unaudited and internally prepared. Numbers may be adjusted if any trust assets, revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at csgiving.org/dashboard.

Development

Total Gifts Received: 276
Total Gifts: \$242,748
Total Funds: 381
New Funds in 2025: 5

Youth in Philanthropy

103

grants totaling

\$90,000

awarded by

18

high school groups

High school students celebrated the 2024-2025 program during a closing ceremony held April 15. After learning about the impact of community giving, students surveyed their peers to build local needs assessments and organized their own grant round to support local youth programs in their communities. Now in its 21st year, the program has awarded over \$700,000 back into the region by empowering student-led grantmaking!



New Funds Established in Mar/Apr:

- Nadel Family Scholarship Fund (*Danville*)

Grants

Total Grants Awarded: **334**
Total Grants: **\$1,034,507**



Upcoming Events

Women's Giving Circle Annual Meeting

July 29th, 12pm

Pine Barn Inn (Danville)

View more events at csgiving.org/events.

Your Giving Resource

The Foundation considers attorneys, accountants, financial planners, and other professionals to be our partners in the charitable giving process. As experts in philanthropy with in-depth knowledge of local organizations and community needs, we are here to help each individual, family, and business reach their meaningful and personal charitable goals. Check out our monthly professional advisor newsletter for tips, tricks, and additional resources to make the most of your charitable giving! Learn more at csgiving.org/professional-advisors.



2025 Board

Mr. Harry Mathias, *chair*

Mrs. Marissa Marshall Golla, *vice-chair*

Mrs. Wendy Tripoli, *secretary*

Mrs. Julie Eriksson, *treasurer*

Dr. Bernadette Boerckel

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Mr. Jeff Cerminaro

Sen. Lynda Schlegel Culver

Mr. Jeffrey Erdly

Mr. Michael Goresh

Mrs. Emily Gorski

Mr. John Grabusky

Mr. Jeff Hollenbach

Mr. Chad Lauer

Mrs. Cynthia Lombard

Mr. Ryan McNally

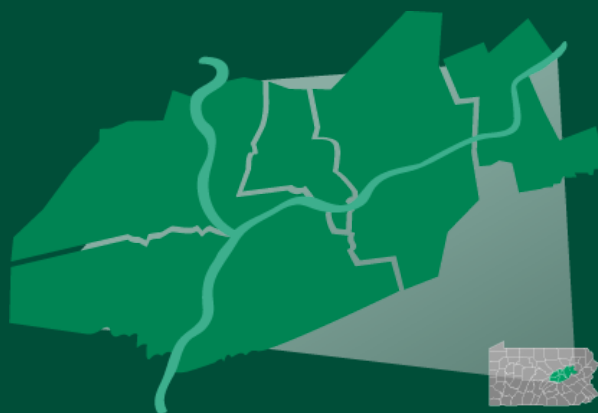
Dr. Catherine O'Neil

Mr. John Thompson

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy



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