



Community Giving Foundation

Dashboard

Enhancing the Quality of Life in the Central
Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-FEB 2025 UNLESS NOTED

Financials

Total Assets: \$86,212,544

Total Net Income: \$2,038,742

2025 Return on Investments: 2.90%

2024 Return on Investments: 11.50%

- Investment Management Fees: 0.35%
- Administration Fee for Endowed Funds: 1.5%
- 2025 Spending Policy: 4.5%
- Program Service Expenses: 81.90%

Asset Manager: Wilmington Trust

We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.

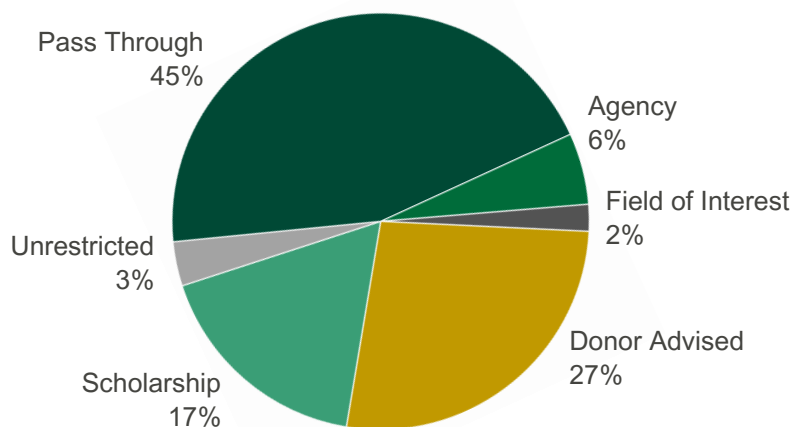
The financial information for 2024 is unaudited and internally prepared. Numbers may be adjusted if any trust assets, revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at csgiving.org/dashboard.

Youth in Philanthropy

In February, high school groups representing 18 school districts and groups participated in regional meetings held in Berwick and Lewisburg. Students designed their grant round processes and applications and participated in a service project to provide care packages for distribution at local nonprofits.



Gifts by Fund Type



Development

Total Gifts Received: **144** • Total Gifts: **\$273,084**

Total Funds: **380** • New Funds in 2025: **4**

New Funds Established in Jan/Feb:

- Bower Fund for Berwick Parks & Recreation (*Berwick*)
- Shikellamy Braves Foundation Agency Endowed Fund (*Sunbury*)
- Witherup Engineering & Technology Scholarship (*Bloomsburg*)
- Witherup Family Charitable Fund (*Bloomsburg*)

Grants

Total Grants Awarded: **105**

Total Grants: **\$567,771**

Upcoming Events

Foundation Scholarship Luncheon

May 21st, 11:30am

The Barn at Frosty Valley (Danville)

View more events at csgiving.org/events.

Renewed Impact Focus

Becky has been actively engaging with local nonprofits to identify key community needs, holding 26 impact site visits so far this year. Through these conversations, the Foundation has gained valuable insights into nonprofit challenges and future goals, while providing the opportunity for nonprofits to feel heard as they share their stories.

The Foundation's Impact Team continues its data-driven focus to identify regional and local priorities, ensuring the Foundation can effectively respond to community needs, identify gaps, increase collaboration, and serve as a key leader in community solutions. Aligning these efforts and existing initiatives into a framework to support Foundation growth and community impact remains key as the Foundation embarks on a strategic plan this year.

2025 Board

Mr. Harry Mathias, *chair*

Mrs. Marissa Marshall Golla, *vice-chair*

Mrs. Wendy Tripoli, *secretary*

Mrs. Julie Eriksson, *treasurer*

Dr. Bernadette Boerckel

Hon. Richard Cashman

Mr. Jeff Cerminaro

Sen. Lynda Schlegel Culver

Mr. Jeffrey Erdly

Mr. Michael Goresh

Mrs. Emily Gorski

Mr. John Grabusky

Mr. Jeff Hollenbach

Mr. Chad Lauer

Mrs. Cynthia Lombard

Mr. Ryan McNally

Dr. Catherine O'Neil

Mr. John Thompson



The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy



725 West Front Street • Berwick, PA 18603 • 570-752-3930 • csgiving.org