



Community Giving  
FOUNDATION™

# Community Giving Foundation Dashboard

Enhancing the Quality of Life in the Central  
Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-OCT 2024 UNLESS NOTED

## Financials

Total Assets: \$83,546,875  
Total Net Income: \$9,857,791  
YTD Return on Investments: 11.40%  
2023 Return on Investments: 16.58%

- Investment Management Fees: 0.35%
- Administration Fee for Endowed Funds: 1.5%
- 2024 Spending Policy: 4.5%
- Program Service Expenses: 81.90%

Asset Manager: Wilmington Trust

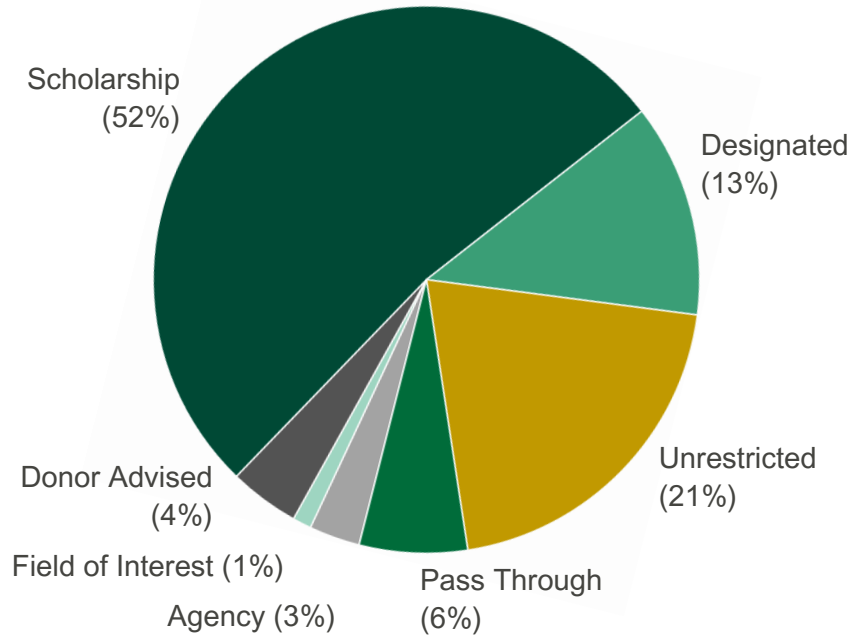
*We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.*

*The financial information for 2024 is unaudited and internally prepared. Numbers may be adjusted if any trust assets, revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at [csgiving.org/dashboard](https://csgiving.org/dashboard).*

## Grants & Scholarships

Total Grants Awarded: 646  
Total Grants: \$2,516,316  
Total Scholarships Awarded: 310  
Total Scholarships: \$455,420

## Gifts by Fund Type



## Development



Total Gifts Received: **1,489** • Total Gifts: **\$5,619,687**  
Total Funds: **369** • New Funds in 2024: **4**

## Youth in Philanthropy



In October, over 200 high school students from a record 18 school districts participated in kick-off meetings for the 2024/25 program year. The groups will continue to meet as they assess local needs and award grants to support youth in their communities.

# Upcoming Events

## Foundation Holiday Party

December 6th, 6-9pm

The Venue at Liberty Valley

## 2024 Storybook of Community Giving

In mailboxes mid-December!

# Elevate2 Conference

Community Giving Foundation and First Community Foundation Partnership of Pennsylvania proudly partnered to host **Elevate2**, a new regional nonprofit conference held on October 14-15 at Bucknell University. Designed to empower nonprofit leaders across six counties in the Susquehanna Valley, the event drew over **200 attendees from 146 nonprofits** eager to enhance their skills and forge meaningful connections. Learn more at [elevate2.org](https://elevate2.org).

# 2024 Board

Mr. Harry Mathias, *chair*

Mrs. Marissa Marshall Golla, *vice-chair*

Mrs. Wendy Tripoli, *secretary*

Mrs. Julie Eriksson, *treasurer*

Dr. Bernadette Boerckel

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Mr. Jeffrey Erdly

Mr. Michael Goresh

Mrs. Emily Gorski

Mr. John Grabusky

Mr. Jeff Hollenbach

Mrs. Cynthia Lombard

Mr. Ryan McNally

Mrs. Angela Motto

Dr. Catherine O'Neil

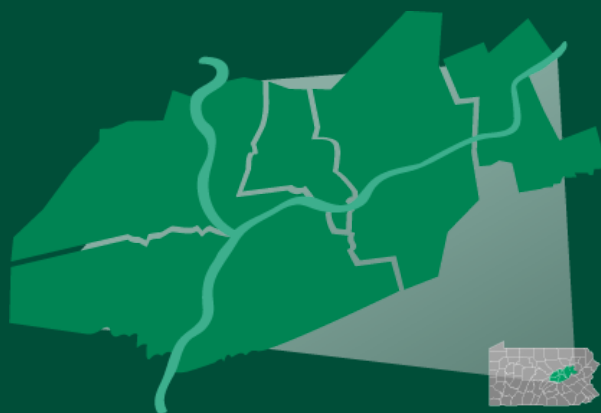
Mr. John Thompson



The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

# Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy



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