



Community Giving
FOUNDATION™

Community Giving Foundation Dashboard

Enhancing the Quality of Life in the Central
Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-AUG 2024 UNLESS NOTED

Financials

Total Assets: \$83,286,123
Total Net Income: \$9,611,768
YTD Return on Investments: 11.7%
2023 Return on Investments: 16.58%

- Investment Management Fees: 0.35%
- Administration Fee for Endowed Funds: 1.5%
- 2024 Spending Policy: 4.5%
- Program Service Expenses: 81.90%

Asset Manager: Wilmington Trust

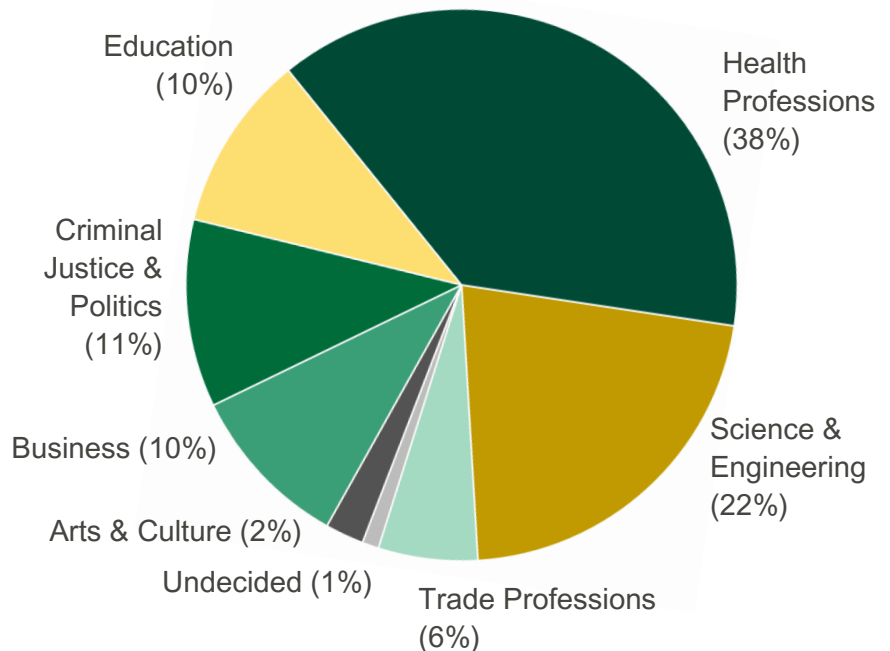
We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.

The financial information for 2024 is unaudited and internally prepared. Numbers may be adjusted if any trust assets, revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at csgiving.org/dashboard.

Grants & Scholarships

Total Grants Awarded: 572
Total Grants: \$2,133,378
Total Scholarships Awarded: 310
Total Scholarships: \$455,420

Scholarship Recipients MAJORS BY CATEGORY



Development

Total Gifts Received: 1,257 • Total Gifts: \$4,536,039
Total Funds: 368 • New Funds in 2024: 3



Upcoming Events

Women's Giving Circle: Lucky Last One
Oct 3rd, 6:30pm, Pine Barn Inn

Elevate2 Nonprofit Conference
Oct 14th-15th, Bucknell University

Foundation Holiday Party
Dec 6th, 6pm, The Venue at Liberty Valley

Visit csgiving.org/events for details, updates, and registration.

Staff Update

Join us in welcoming **Becky Stugart**, the Foundation's new Impact Coordinator! For more information about Becky and her new role at the Foundation, visit csgiving.org.



2024 Board

Mr. Harry Mathias, *chair*
Mrs. Marissa Marshall Golla, *vice-chair*
Mrs. Wendy Tripoli, *secretary*
Mrs. Julie Eriksson, *treasurer*
Dr. Bernadette Boerckel
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Sen. Lynda Schlegel Culver
Mr. Jeffrey Erdly
Mr. Michael Goresh
Mrs. Emily Gorski
Mr. John Grabusky
Mr. Jeff Hollenbach
Mrs. Cynthia Lombard
Mr. Ryan McNally
Mrs. Angela Motto
Dr. Catherine O'Neil
Mr. John Thompson

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy



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