



Community Giving  
FOUNDATION™

# Community Giving Foundation Dashboard

Enhancing the Quality of Life in the Central  
Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-JUN 2024 UNLESS NOTED

## Financials

Total Assets: \$80,938,087  
Total Net Income: \$7,060,538  
YTD Return on Investments: 7.06%  
2023 Return on Investments: 16.58%

- Investment Management Fees: 0.35%
- Administration Fee for Endowed Funds: 1.5%
- 2024 Spending Policy: 4.5%
- Program Service Expenses: 81.90%

Asset Manager: Wilmington Trust

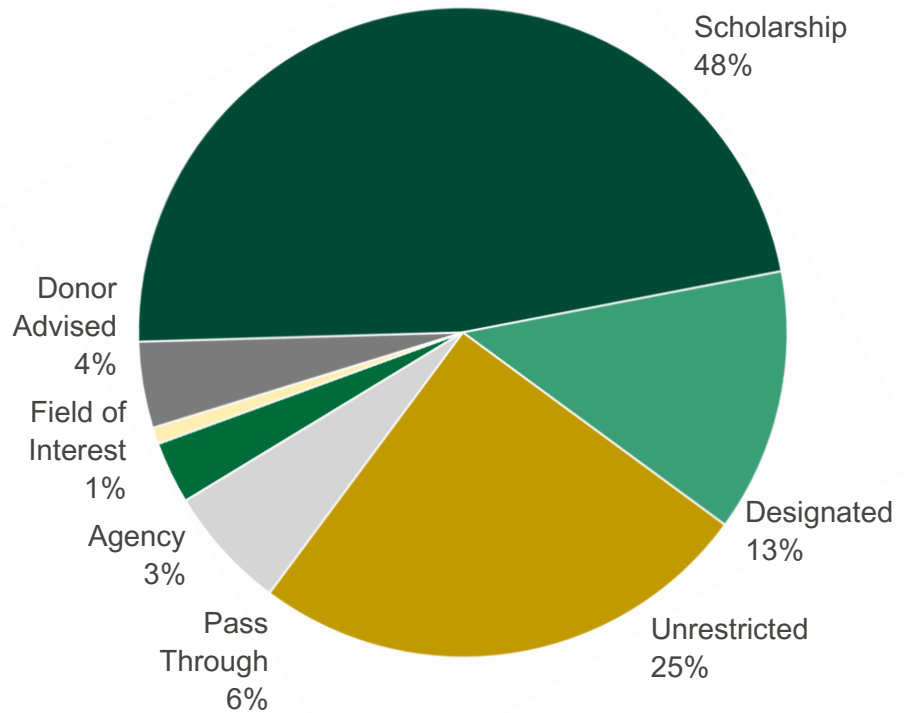
*We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.*

*The financial information for 2024 is unaudited and internally prepared. Numbers may be adjusted if any trust assets, revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at [csgiving.org/dashboard](http://csgiving.org/dashboard).*

## Grants & Scholarships

Total Grants Awarded: 532  
Total Grants: \$1,956,128  
Total Scholarships Awarded: 310  
Total Scholarships: \$455,420

## Gifts by Fund Type



## Development

Total Gifts Received: 961 • Total Gifts: \$4,403,493  
Total Funds: 368 • New Funds in 2024: 3

### New Funds Established in May/June:

- Transitions of PA Agency Endowment Fund



# Upcoming Events

## Regional Grant Celebrations

Sept 10th, 4-6pm, The Links

Sept 11th, 4-6pm, Silver Moon Banquet Hall

## Women's Giving Circle: Lucky Last One

Oct 3rd, 6:30pm, Pine Barn Inn

Visit [csgiving.org/events](https://csgiving.org/events) for details, updates, and registration.

# New Nonprofit Conference

In collaboration, Community Giving Foundation and First Community Foundation Partnership of Pennsylvania are thrilled to host **Elevate2**, a new regional nonprofit conference, on October 14-15, 2024, at Bucknell University. Our goal for Elevate2 is to create a platform for learning, networking, and sharing experiences among nonprofit organizations across our region. Foundation staff have listened to nonprofit feedback and crafted a schedule with sessions that directly address the issues our organizations face every day. Registration is now open! Nonprofit professionals are encouraged to visit [elevate2.org](https://elevate2.org) for more information and to secure their spot.



# 2024 Board

Mr. Harry Mathias, *chair*

Mrs. Marissa Marshall Golla, *vice-chair*

Mrs. Wendy Tripoli, *secretary*

Mrs. Julie Eriksson, *treasurer*

Dr. Bernadette Boerckel

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Sen. Lynda Schlegel Culver

Mr. Jeffrey Erdly

Mr. Michael Goresh

Mrs. Emily Gorski

Mr. John Grabusky

Mr. Jeff Hollenbach

Mrs. Cynthia Lombard

Mr. Ryan McNally

Mrs. Angela Motto

Dr. Catherine O'Neil

Mr. John Thompson

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

# Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy



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