



WAYS TO GIVE

Giving to **Community Giving Foundation** is simple. If at any time you have a question or would like to explore ways to maximize your impact and tax benefits of a particular giving option, our professional staff is here to help. We accept a wide range of gift options—some for today and others for the future.

Making a Gift Today

Below are several options for immediately making an outright gift to the Community Giving Foundation:

- Cash, check or online at csgiving.org
- Stocks and other securities
- Privately held business interests
- Life insurance
- Retirement assets
- Real estate

Contact the **Community Giving Foundation** to learn more about the ways you can tell your community giving story. Visit csgiving.org to access our Giving Workbook tool.

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The information provided by the Foundation is not intended as legal, tax or investment advice. Please consult an attorney, tax advisor, or investment professional to determine what's right for you.

Planning a Gift for Later

If you'd like to support your community after your lifetime or in a way that aligns with your financial and estate planning goals, a planned gift may be right for you. Here are a few popular options:

- **Bequest.** Designate a gift amount or portion of your estate to the Foundation in your will.
- **Beneficiary Designation.** Name the Foundation as a beneficiary of a retirement plan or life insurance policy.
- **Charitable Gift Annuity.** Transfer cash or property to the Foundation and we pay you or a loved one fixed payments (with rates based on your age) for life.
- **Charitable Remainder Trust.** Transfer cash or property to a trust that pays annual income to you (or other beneficiaries) for life. After your death, the remainder of the trust transfers to the Foundation and is placed into a charitable fund you have selected.
- **Charitable Lead Trust.** Place cash or property into a trust that pays a fixed amount to the Foundation for the number of years you select. Once this period ends, the assets held by the trust are transferred to the beneficiaries you name at potentially substantial tax savings.