



Community Giving
FOUNDATION™

Community Giving Foundation

Dashboard

Enhancing the Quality of Life in the Central
Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-APR 2024 UNLESS NOTED

Financials

Total Assets: \$78,238,824
Total Net Income: \$4,332,612
YTD Return on Investments: 1.90%
2023 Return on Investments: 16.58%

- Investment Management Fees: 0.35%
- Administration Fee for Endowed Funds: 1.5%
- 2024 Spending Policy: 4.5%
- Program Service Expenses: 81.90%

Asset Manager: Wilmington Trust

We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.

The financial information for 2024 is unaudited and internally prepared. Numbers may be adjusted if any trust assets, revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at csgiving.org/dashboard.

Development

Total Gifts Received: 673
Total Gifts: \$4,176,338
Total Funds: 367
New Funds in 2024: 2

Youth in Philanthropy

\$75,000

in grants awarded to

50

local organizations by

15

participating schools

High school students celebrated the 2023-2024 program during a closing ceremony held April 18th. This year, students had hands-on experience to learn the meaning of philanthropy, the importance of local nonprofit work, the role of community foundations, and all that goes into the grantmaking process—while being empowered to make a positive impact in their communities now and in the future.



Grants

Total Foundation Grants Awarded: **259**
Total Foundation Grants: **\$753,436**



Upcoming Events

Regional Scholarship Luncheon

May 30th, 11:30am, Barn at Frosty Valley (Danville)

Women's Giving Circle Annual Meeting

July 17th, 12pm, Barn at Frosty Valley (Danville)

Regional Grant Celebrations

Sept 10th, 4pm, Rolling Pines (Berwick)

Sept 11th, 4pm, Silver Moon Banquet Hall (Lewisburg)

Visit csgiving.org/events for details, updates, and registration.

Your Giving Partners

Our Foundation considers attorneys, accountants, financial planners, and other professionals to be our partners in the charitable giving process. As neutral experts in philanthropy with in-depth knowledge of local organizations and community needs, we are here to help each individual, family, and business reach their meaningful and personal charitable goals. The Foundation recently launched a professional advisor newsletter to share more resources with you and your clients. Check out a newsletter archive and learn more at csgiving.org/professional-advisors.



2024 Board

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Dr. Catherine O'Neil

Mr. John Thompson

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy



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