



Community Giving
FOUNDATION™

Community Giving Foundation

Dashboard

Enhancing the Quality of Life in the Central
Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-FEB 2024 UNLESS NOTED

Financials

Total Assets: \$76,672,043
Total Net Income: \$2,809,686
YTD Return on Investments: 3.00%
2023 Return on Investments: 16.58%

- Investment Management Fees: 0.35%
- Administration Fee for Endowed Funds: 1.5%
- 2024 Spending Policy: 4.5%
- Program Service Expenses: 79.94%

Asset Manager: Wilmington Trust

We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.

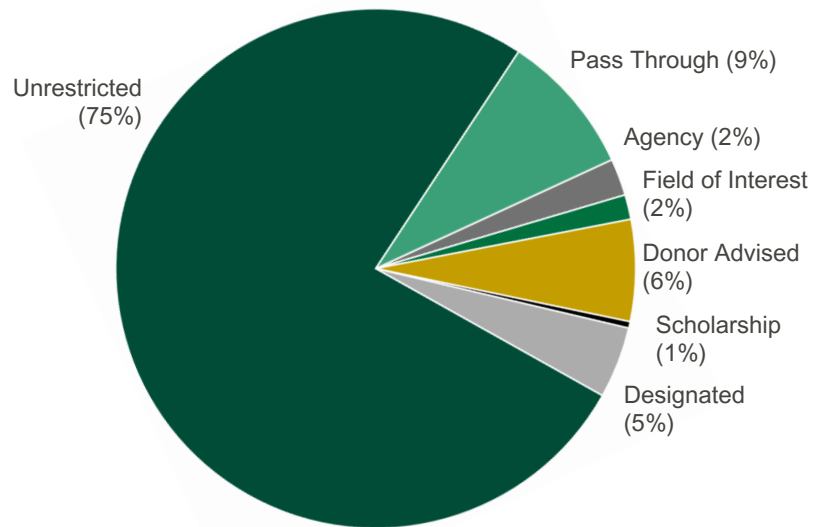
The financial information for 2024 is unaudited and internally prepared. Numbers may be adjusted if any trust assets, revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at csgiving.org/dashboard.

Youth in Philanthropy

In February, high school groups representing 15 school districts participated in regional meetings held in Bloomsburg and Lewisburg. Students designed their grant round processes and applications and participated in a service project to provide blankets for the Good Samaritan Mission.



Gifts by Fund Type



Development

Total Gifts Received: 251 • Total Gifts: \$1,303,150

Total Funds: 367 • New Funds in 2024: 2

New Funds Established in Jan/Feb:

- Jack and Helen Wanich Unrestricted Fund (Danville)
- Berwick Teen Center Youth Action Board Fund (Berwick)

Grants

Total Grants Awarded: 73

Total Grants: \$377,687

Upcoming Events

Youth in Philanthropy: Year-End Celebration

April 18th, 8:30am, Danville High School

Danville: Neighbors Helping Neighbors Fundraiser

April 20th, 6pm, Pine Barn Inn

Foundation: Regional Scholarship Luncheon

May 30th, 11:30am, The Barn at Frosty Valley

Visit csgiving.org/events for details, updates, and registration.

Annual Report

Our Foundation is made up of a collection of stories. When these stories come together, our passions and desire to help others connects us to create a philanthropic network of good. Our new Annual Report reflects on a year of growth and connections across the region, made possible by our dedicated partners: csgivingreport.org.



2024 Board

Mr. Harry Mathias, *chair*
Mrs. Marissa Marshall Golla, *vice-chair*
Mrs. Wendy Tripoli, *secretary*
Mrs. Julie Eriksson, *treasurer*
Dr. Bernadette Boerckel
Hon. Richard Cashman
Mr. Jeff Cerminaro
Sen. Lynda Schlegel Culver
Mr. Jeffrey Erdly
Mr. Michael Goresh
Mrs. Emily Gorski
Mr. John Grabusky
Mr. Jeff Hollenbach
Mrs. Cynthia Lombard
Mr. Ryan McNally
Mrs. Angela Motto
Dr. Catherine O'Neil
Mr. John Thompson



Storytelling Campaign

We are thrilled to release the next 5 stories in our “25 Stories for 25 Years” anniversary campaign. View these examples of local impact and lasting legacy at csgiving.org/25-years (or scan the QR code).



The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy



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