



Community Giving
FOUNDATION™

Community Giving Foundation

Dashboard

Enhancing the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-DEC 2023 UNLESS NOTED

Financials

Total Assets: \$73,675,556
 Total Net Income: \$9,397,336
 YTD Return on Investments: 16.58%
 2022 Return on Investments: -16.78%

- Investment Management Fees: 0.37%
- Administration Fee for Endowed Funds: 1.5%
- 2023 Spending Policy: 4.5%
- Program Service Expenses: 79.94%

Asset Manager: Wilmington Trust

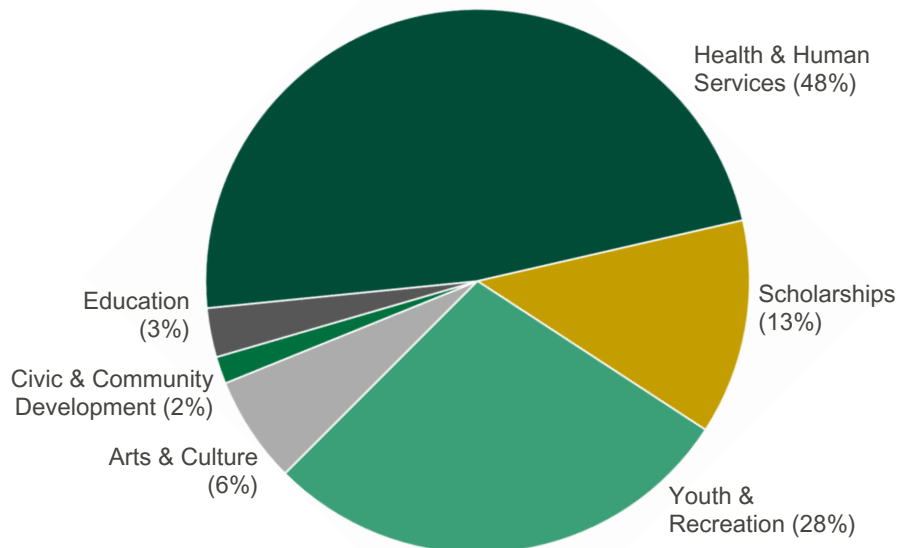
We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.

The financial information for 2023 is unaudited and internally prepared. Numbers may be adjusted if any trust assets, revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at csgiving.org/dashboard.

Programs

Total Grants Awarded: 703
 Total Grants: \$3,064,851
 Total Scholarships Awarded: 316
 Total Scholarships: \$449,478

2023 Grants by Program Area



Development

Total Gifts Received: **2,240** • Total Gifts: **\$4,093,362**
 Total Funds: **365** • New Funds in 2023: **22**

New Funds Established in Nov/Dec:

- John M. Cooper Pharmacist Scholarship ([Selinsgrove](#))
- Gutknecht Family Charitable Fund ([Danville](#))
- Bill and Ann Roll Library Fund ([Sunbury](#))
- Bill and Ann Roll Conservancy Fund ([Sunbury](#))
- Lynn Shoop Scholarship Fund (testamentary) ([Danville](#))
- Diane Ringawa Magagna Fund
- Erica Magagna Fund
- John Flock Hauser Magagna Fund

Upcoming Events



Foundation: 2024 Annual Meeting

March 6th, 8:30am
The Barn at Frosty Valley

Visit csgiving.org/events for event details, updates, and registration.

25 Years of Giving & Impact

2024 marks 25 years of community giving through our Foundation.

Our journey of growth speaks to the connections and impact envisioned by our founders and carried out by our donors, nonprofit partners, board members, and community today. When we come together, combining our unique passions and strengths, we achieve bigger and better things to help our communities thrive.

There is a place for you in our Foundation story! At csgiving.org/25-years, you'll see examples of local impact and lasting legacy, plus an invitation to join us through our 25th anniversary giving campaign.



2024 Board

Mr. Harry Mathias
board chair

Mrs. Marissa Marshall Golla
board vice-chair

Mrs. Wendy Tripoli
board secretary

Mrs. Julie Eriksson
board treasurer

Mrs. Bernadette Boerckel
Hon. Richard Cashman

Mr. Jeff Cerminaro

Rep. Lynda Schlegel Culver

Mr. Jeffrey Erdly

Mr. Michael Goresh

Mrs. Emily Gorski

Mr. John Grabusky

Mr. Jeff Hollenbach

Mrs. Cynthia Lombard

Mr. Ryan McNally

Mrs. Angela Motto

Dr. Catherine O'Neil

Mr. John Thompson

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy



725 West Front Street • Berwick, PA 18603 • 570-752-3930 • csgiving.org