

Community Giving Foundation

Dashboard

Enhancing the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-APR 2023 UNLESS NOTED

Financials

Total Assets: \$67,724,218
Total Net Income: \$3,309,719
YTD Return on Investments: 6.55%
2022 Return on Investments: -16.78%

- Investment Management Fees: 0.39%
- Administration Fee for Endowed Funds: 1.5%
- 2023 Spending Policy: 4.5%
- Program Service Expenses: 80%

Asset Manager: Wilmington Trust

We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.

The financial information on the dashboard may change if any revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at csgiving.org/dashboard.

Youth in Philanthropy



\$63,500

grant awards



supported orgs



participating schools

High school students celebrated the 2022-2023 program during a closing ceremony held April 18th. This year, students learned the meaning of philanthropy, the importance of the local nonprofit world and work, the role of community foundations, and all that goes into the grantmaking process—while being empowered to make a positive impact in their communities now and in the future.

Programs

Total Grants Awarded: 178 · Total Grants: \$505,593 Completed Grant Rounds: Youth in Philanthropy, Selinsgrove

Development

Total Gifts Received: 389 Total Gifts: \$359,902 Total Funds: 344 New Funds: 4

New Funds Established in Mar/Apr:

- Joan M. Miller/Dancing Hen Farm Scholarship Fund
- William P. Flaim Scholarship Fund

Upcoming Events

Berwick: Annual Breakfast May 31st, 8:30am, Rolling Pines

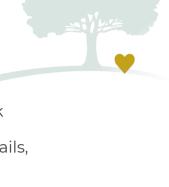
Danville: Annual Breakfast June 28th, 8:30am, Pine Barn Inn

Women's Giving Circle: Annual Meeting July 25th, 12pm, The Links at Hemlock Creek

Visit csgiving.org/events for more event details, updates, and online registration.

National Accreditation

The Foundation has once again met the rigorous National Standards for U.S. Community Foundations, which confirms operational excellence in six key areas and certifies that foundations meet and exceed federal and state law requirements in practice and by policy. We are proud of this accreditation as we continue to meet the 26 national standards and industry best practices, while maintaining a commitment to our organizational values and stewardship plan.





2023 Board

Dr. John Kurelja board chair Mr. Harry Mathias board vice-chair Mrs. Marissa Marshall Golla board secretary Mr. John Thompson board treasurer Dr. Robert Albertson Hon, Richard Cashman Rep. Lynda Schlegal Culver Mrs. Julie Eriksson Mr. Michael Goresh Mr. John Grabusky Mr. Jeff Hollenbach Mr. Grea Martz Mrs. Nancy Marr Mr. Rvan McNallv Mrs. Angela Motto Mrs. Wendy Tripoli

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy



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