Dashboard

Community Giving Foundation

Enhancing the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-FEB 2023 UNLESS NOTED

Financials

Total Assets: $66,326,077
Total Net Income: $1,875,329
YTD Return on Investments: 3.50%
2022 Return on Investments: -16.78%

- Investment Management Fees: 0.39%
- Administration Fee for Endowed Funds: 1.5%
- 2023 Spending Policy: 4.5%
- Program Service Expenses: 83.37%

Asset Manager: Wilmington Trust

We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.

The financial information on the dashboard may change if any revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at csgiving.org/dashboard.

Development

Gifts by Fund Type

- Pass Through (25%)
- Agency (40%)
- Field of Interest (7%)
- Donor Advised (6%)
- Scholarships (9%)
- Designated (6%)
- Unrestricted (7%)

Total Gifts Received: 166 • Total Gifts: $180,611
Total Funds: 342 • New Funds in 2023: 2

New Funds Established in Jan/Feb:
- Bill and Ann Roll Charitable Fund (designated) (Sunbury)
- Dale Baker Endowment Fund (designated) (Berwick)

Programs

Total Grants Awarded: 24
Total Grants: $160,548

Youth in Philanthropy:
In February, groups representing 13 school districts participated in regional meetings held in Berwick and Selinsgrove. Students designed their grant round processes including needs assessment, application, and review. They are accepting grant applications online through March 16th.
Upcoming Events

Youth in Philanthropy: Year-End Celebration
April 18th, 8:30am, Danville High School

Selinsgrove: Annual Breakfast
April 19th, 8:30am, Susquehanna University

Berwick: Annual Breakfast
May 31st, 8:30am, Rolling Pines

Visit csgiving.org/events for more event details, updates, and online registration.

Annual Report

Each of our staff, board members, fundholders, grant recipients, and community partners bring their own passions and motivations to the work that we do. When we come together, our loyalty to community and desire to help others connects us to create a philanthropic network of good. Read some of these stories and highlights in our new 2022 Annual Report at csgiving.org/annualreport.

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women’s Giving Circle
- Youth in Philanthropy

725 West Front Street • Berwick, PA 18603 • 570-752-3930 • csgiving.org

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MARCH 2023