The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region. With a deep understanding of local needs and a commitment to stewardship through personal relationships with donors and area nonprofits, the Foundation helps individuals, families, and businesses turn their own story into a legacy of community giving.

FOR GOOD. FOR EVER. 🖤
“Do you have any interest in working a few hours a week at the Foundation to help with their marketing needs?” someone asked as I walked into a local Berwick restaurant in 2004. That “yes” turned into a journey of learning, listening, and growth that carried me through many different roles at the Foundation.

I remember how quickly I realized the importance of the Foundation’s mission as I felt the passion behind each board member. Through the growth of our Foundation, it is clear that every community in our region has a beautiful commonality that ties us together—a heart of giving. While everyone’s history and makeup is different, there is a loyalty to community and passion to help others that creates a sense of connection from one end of our region to the other. A “warm glow” that creates spaces for people to be authentic and communities to thrive.

Had I not been given a chance to work a few hours a week at the Foundation so many years ago, I don’t know if I would have ever experienced the fulfillment and belonging that has come from this place. I am grateful and honored for your trust to step into this role and lead our Foundation. It is both a culmination of my journey with the Foundation and a new chapter in the impactful stories our community is writing together.

In 2022, our Foundation staff worked hard to take on the complexities of a year filled with transitions. They have turned challenges into a renewed excitement for our mission and commitment to the values that define us. Together, we look forward to new opportunities for growth as we continue to steward personal relationships with our stakeholders and community at large.

There are so many stories and experiences behind the passions of our Foundation family—whether board or staff members, fundholders, donors, nonprofit organizations, or other community partners. The Operation Morrison Fund was established last year by the Morrison family, who believed in the work we do so much that they created a fund to support the sustainability of the Foundation’s operations for the future. It is just one example of the dream we have to remain a community resource and leader in our region—FOR GOOD. FOR EVER. We are excited for all that is to come in 2023.

Kara G. Seesholtz
President and CEO
Community Giving Foundation
A Year IN REVIEW: STAFF HIGHLIGHTS

Holly received the 2022 Distinguished Citizen Award during the Columbia-Montour Boy Scouts of America Leadership Dinner in October. The event honors those who dedicate themselves and their work to supporting the community. The Distinguished Corporate Award and Volunteer of the Year were also recognized.

A special surprise celebration was held in October for Holly as she neared her retirement at the end of 2022. Staff enjoyed time with stakeholders from over the years as we reflected on the relationships built and memories created during Holly’s many years of service at the Foundation.

Foundation staff wear green for Mental Health Awareness Day.

The Foundation is proud to sponsor and support local leadership programs in our community. Kara, Christine, and Holly led discussions and activities from our Giving Workbook at Leadership Susquehanna Valley (LSV), Leadership Central Penn (LCP), and COLT. Karri and Eric took advantage of these education opportunities by participating in LCP and LSV in the 2022-2023 year.

In celebration of national Community Foundation Week, the Foundation held a selfie contest online asking followers to fill in the blank: “Community Giving is _______.” We loved seeing all the unique giving stories that make up our community.

Our staff took advantage of many opportunities to network and learn from other community foundation colleagues this year, including attendance at the Foundant Summit in Memphis, the Pennsylvania Community Foundation Association (PACFA) conference, and the Community Foundation Regional Gathering.

Kara reads to Salem Elementary third grade students during National Read Across America Day.

Staff were all smiles (even in the rain) working with the Berwick Historical Society during the Berwick Area United Way’s annual Day of Caring.

2022
## ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Current Assets:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>$972,398</td>
<td>$1,172,816</td>
</tr>
<tr>
<td>Pledges receivable</td>
<td>323,083</td>
<td>108,141</td>
</tr>
<tr>
<td>Accrued interest receivable</td>
<td>58,284</td>
<td>48,244</td>
</tr>
<tr>
<td>Prepaid expense</td>
<td>530</td>
<td>530</td>
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<tr>
<td><strong>Total current assets</strong></td>
<td>1,354,295</td>
<td>1,329,731</td>
</tr>
<tr>
<td><strong>Noncurrent Assets:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Land, buildings and equipment:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Land</td>
<td>95,324</td>
<td>95,324</td>
</tr>
<tr>
<td>Land improvements</td>
<td>224,502</td>
<td>224,502</td>
</tr>
<tr>
<td>Building and building improvements</td>
<td>1,417,493</td>
<td>1,417,493</td>
</tr>
<tr>
<td>Furniture and fixtures</td>
<td>67,211</td>
<td>67,211</td>
</tr>
<tr>
<td>Equipment</td>
<td>9,413</td>
<td>9,413</td>
</tr>
<tr>
<td>Less: Accumulated depreciation</td>
<td>(641,182)</td>
<td>(596,936)</td>
</tr>
<tr>
<td><strong>Land, buildings and equipment, net</strong></td>
<td>1,172,761</td>
<td>1,217,007</td>
</tr>
<tr>
<td>Investments</td>
<td>74,168,442</td>
<td>66,567,680</td>
</tr>
<tr>
<td>Investment in private company</td>
<td>5,955,000</td>
<td>5,955,000</td>
</tr>
<tr>
<td>Beneficial interest in charitable remainder trusts</td>
<td>12,711</td>
<td>11,912</td>
</tr>
<tr>
<td>Beneficial interest in remainder trusts held by others</td>
<td>514,349</td>
<td>473,265</td>
</tr>
<tr>
<td>Beneficial interest in perpetual trusts held by others</td>
<td>997,728</td>
<td>914,720</td>
</tr>
</tbody>
</table>
| **Total noncurrent assets** | 82,820,991 | 75,139,584  
| **Total Assets** | $84,175,286 | $76,469,315 |

## LIABILITIES AND NET ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Liabilities:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Current Liabilities:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts payable</td>
<td>$6,167</td>
<td>$13,574</td>
</tr>
<tr>
<td>Grants payable</td>
<td>192,731</td>
<td>361,919</td>
</tr>
<tr>
<td>Refundable Advance</td>
<td>100,000</td>
<td>-</td>
</tr>
</tbody>
</table>
| **Total current liabilities** | 298,898 | 375,493  
| Noncurrent Liabilities: |         |           |
| Grants payable, net of current portion | 184,392 | 170,592 |
| Funds held as agency endowments | 6,621,427 | 6,095,964 |
| **Total noncurrent liabilities** | 6,805,819 | 6,266,556  
| **Total Liabilities** | 7,104,717 | 6,642,049  
| Net Assets:          |           |           |
| Without donor restrictions | 75,545,781 | 68,427,369 |
| With donor restrictions | 1,524,788 | 1,399,897 |
| **Total Net Assets** | 77,070,569 | 69,827,266  
| **Total Liabilities and Net Assets** | $84,175,286 | $76,469,315 |
Giving WORKBOOK

YOUR PASSIONS ❤️ YOUR VALUES ❤️ YOUR PHILANTHROPY

Your community giving story starts with you! The first step in your giving journey is understanding the motivation behind your philanthropy—the values, passions, and experiences that drive your giving.

At its core, philanthropy prompts us to improve the world around us. Your philanthropy may start within your family or among friends and grow to include your neighborhood and community as a whole. There are so many ways you can impact the world around you by giving. How do you decide where to start?

Every individual, family, or business brings their own story to the giving process, and those stories motivate them in different ways.

DONORS MIGHT GIVE TO:

❤️ Give Back. Motivated by generosity they experienced first and showing thanks to the community or group that raised them or helped them succeed.

❤️ Create a Legacy. Motivated by seeing their name or family name and their values live on in the community after they are gone.

❤️ Memorialize Someone or Something. Motivated by honoring someone important to them—a parent or spouse, teacher or coach, friend or community leader—or responding to a tragedy or important life event.

❤️ Gain Recognition. Motivated by peer giving and the generosity they see around them.

Motivation for your philanthropy can come from any number of emotions, experiences, or aspirations. Finding what’s most important to you will help you develop your personal giving story.

Writing your giving story requires defining your values—the personal belief system that defines what you consider most important. To discover the motivation behind your own philanthropy, think about what you are passionate about.

The Community Giving Foundation’s Giving Workbook has many questions and activities to help you define your values and discover your own philanthropy. Continue the journey at csgiving.org/giving-workbook.
EOS THERAPEUTIC RIDING CENTER AGENCY FUND
COMMUNITY GIVING FOUNDATION

Eos Therapeutic Riding Center serves a special niche in the Bloomsburg area. They have been providing therapeutic horseback riding to children and adults with special abilities and to area veterans for over 30 years. For many riders, the physical activity they receive is one of the only “fun” therapies available to them. Volunteers also express the positive sense of wellbeing they receive through helping riders and taking care of the horses.

The organization has been a recipient of several grants from the Foundation to help purchase special equipment and maintain the grounds and services used by so many riders. Eos established an agency fund at the Foundation to support a financially stable future as they look forward to many more years of service in the community.

“Every year is different for us. When Evan was younger, walking and core strength were important to work on in the saddle. Later, articulation and communication became important and communicating with his horse was a great motivator. On the horse, he is always having a good time while integrating so many learning opportunities.”

Karen, Mother of Evan, 16 Year Eos Rider ❤

“My passion, heart, and soul is encompassed in the joy that I feel every time I walk through the Eos doors. I am in awe and thankful to the families that share their loved ones with us each week.”

Debby, Instructor ❤

SUNBURY AREA HEALTH FUND
COMMUNITY GIVING FOUNDATION: SUNBURY

The Sunbury Area Health Fund supports health and wellness initiatives and awards scholarships for students pursuing health-related careers ranging from nursing and dentistry to health education and therapy. In the last five years, the fund has awarded over $170,000 in scholarships to students from Shikellamy, Selinsgrove, and Line Mountain.

“This scholarship has been a great blessing in stretching my summer earnings and helping make college affordable. A huge ‘thank you’ to the donors who have made this scholarship possible. They are a true example of community giving—investing in the future of the community and providing an opportunity for young people to give back to the community with their education and skills.”

Meghan, Majoring in Exercise Science at Grove City College ❤

“The scholarship I received the past three years from this fund has greatly reduced my financial burden as well as motivated me to continue doing my best both as a student and member of my community.”

Rosella, Majoring in Medical Genomics and Counseling at Bloomsburg University ❤
ROBERT AND CAROLE FOSTER FUND
COMMUNITY GIVING FOUNDATION

Supporting the Berwick community has always been an important and worthwhile cause to Robert and Carole Foster. They established an unrestricted fund in 2009 to benefit Berwick organizations as needs were discovered. Recent grants have partnered with For the Cause to support programming through Berwick’s Teen Center. The “Secret Santa Bicycle Program” in 2021 offered new bicycles, helmets, and light up accessories to Berwick students. The giveaway event connected volunteers, mentors, community partners, and families in the Berwick area.

“Carole and I started our fund to supply continuous support to our community. We were both teachers at Berwick High School, and the education and well-being of young people in our community was very important to us. It is gratifying to see our fund support local organizations like the Teen Center.”

Bob Foster, Fundholder

EAST SNYDER COMMUNITY GARDEN
COMMUNITY GIVING FOUNDATION: SELINSGROVE

Officially a 501(c)(3) nonprofit since 2012, the East Snyder Community Garden has continued to provide donations of fresh produce to community organizations, offer gardening tools to members of the garden, and sponsor educational programs on beginner gardening, seed saving, and more. Grant funding from the Foundation’s Richard and Anna Mary Wetzel Unrestricted Fund recently helped refresh the garden’s parking lot, enhancing its safety and attractiveness for the first time since 2009.

“The garden provides tools, mulch, seeds, education, and plots to our members, and then gives to the surrounding community through produce donations and educational workshops. Members of the community support the garden with essential supplies and donations. We are all linked in a beneficial circle of giving and service.”

Jackie, East Snyder Community Garden Board President

AIDAN MCDONALD FUND
COMMUNITY GIVING FOUNDATION: DANVILLE

While his professional life largely revolves around building stronger communities in the Susquehanna Valley, Aidan McDonald knew he wanted to continue this work in a personal capacity as well. He was attracted to the donor advised fund option at the Foundation because it gave him the flexibility to be directly involved in grantmaking, creating the largest impact in his community.

“As a younger donor, I want to be able to leverage my giving to do the most good. By engaging in thoughtful, disciplined giving throughout my lifetime, I can maximize my impact in the Danville community.”

Aidan McDonald, Fundholder
COMMUNITY Giving STORIES

BITTENBENDER-HENRY FUND
COMMUNITY GIVING FOUNDATION

Known for her generous heart for the local community, Freddie Bittenbender-Henry established a Foundation fund in 2019 to support community programs and projects benefiting the Shickshinny and Northwest service area. This year, a grant to the Susquehanna Warrior Trail connected Freddie’s passion for the community with a local student from Northwest High School embarking on his Eagle Scout project. Derek Dietz of Town Hill Troop 17 replaced and upgraded all trail mile markers along the 12-mile stretch of the Susquehanna Warrior Trail. He hopes the new markers will be a long-lasting improvement that encourages people to utilize the trail for healthy outdoor activities. The grant from Freddie’s fund is recognized on a sign at mile-marker 4.0.

“The Foundation is always connecting donors with projects that benefit our community. Support for Derek’s project is an example of how the Foundation empowers people and organizations to succeed.”
Lance Kittelson, Susquehanna Warrior Trail Council President

VAN KIRK SCHOLARSHIP FUND
COMMUNITY GIVING FOUNDATION: SELINSGROVE

After growing up in the Selinsgrove area, Wayne Van Kirk and his wife, Nancy, returned to the community after retirement and made Shamokin Dam their home. When they thought about creating a charitable legacy, the Van Kirks reached out to the Foundation about creating a scholarship fund to benefit Selinsgrove graduates pursuing vocational careers.

Jim Van Kirk now serves as advisor of his parent’s scholarship fund. Since its establishment, eight scholarships have been awarded to Selinsgrove students. Though the amount may seem small in comparison to the cost of school, Jim feels that every little bit helps encourage students in their future goals.

“Having put my brother and me through college, my parents knew the cost of a post-secondary education and decided it was time to help someone else. I am delighted when I see who received the scholarship each year and read about their future plans. I have kept every note from each recipient!”
Jim Van Kirk, Fund Advisor
LINDA AND TERRY BROWN
DESIGNATED FUND
COMMUNITY GIVING FOUNDATION: DANVILLE

Linda and Terry Brown’s love for the community has led them to commit their time, talent, and treasures to many local organizations. Volunteering has been an important part of their lives, and through their service on area nonprofit boards they have seen the challenges these organizations face to keep the doors open and lights on. They established a testamentary fund to provide grants to benefit nonprofits in the Danville area after the Browns are gone, creating a legacy of community giving in their name forever.

“Running a nonprofit is a little like being a homeowner—just when you think you’ve got everything taken care of, something else happens. We wanted to be able to give our favorite nonprofits a little extra money with no strings attached to simply use for what they need.”
Linda and Terry Brown, Fundholders

BERWICK ROTARY
SERVICE ABOVE SELF FUND
COMMUNITY GIVING FOUNDATION: BERWICK

The Berwick Rotary Club’s mission is to work together—as an organization and group of community citizens—to serve the community at home and around the world. Moved to honor the legacy of community giving seen in past Rotarians like Dr. Thomas Kowalchick and Dr. Harold Johnson, the current club membership established a donor advised fund at the Foundation to broaden their community impact and encourage others to make tribute donations that carry on the spirit of giving in Berwick for a long time to come.

“Our hope is that this fund will be recognized as a giving opportunity to support local nonprofits that further Rotary ideas and allow Rotary’s mission of community support to always continue in the Berwick area.”
Berwick Rotary Club

DAGLE FAMILY FUND
COMMUNITY GIVING FOUNDATION: SUNBURY

Steve and Debbie Dagle created a donor advised fund several years ago to give back to local organizations in the Susquehanna Valley. By working with the Foundation, they can be directly and actively involved in awarding grants to impact the lives of local people. Over the years, they have supported organizations involved in dental health, housing and furniture distribution, food security, and more. Grants will continue to be awarded in the Dagle family name, creating a lasting and meaningful legacy in perpetuity.

“Creating a donor advised fund at the Foundation has assured that our wishes for grants—‘spreading some luck around’—will remain in local, caring hands.”
Steve and Debbie Dagle, Fundholders

“Our hope is that this fund will be recognized as a giving opportunity to support local nonprofits that further Rotary ideas and allow Rotary’s mission of community support to always continue in the Berwick area.”
Berwick Rotary Club
Established 2003
Serving Columbia, Lower-Luzerne, Montour, Northumberland, Snyder and Union Counties in central and northeastern Pennsylvania

COMMUNITY Giving FOUNDATION

TOTALS 2022

- **Total Assets**: $64,626,347
- **Total Funds**: 340
- **Total Gifts**: $2,023,063
- **Total Grants**: $3,265,194
- **Total Scholarships**: $355,028

STAFF 2022

- **M. Holly Morrison, D.Ed.**
  Outgoing President and CEO
- **Kara G. Seeholtz**
  President and CEO (effective October 1, 2022)
- **Albert Meale**
  Chief Financial Officer
- **Christine Orlando**
  Director of Philanthropy
- **Katie Simpson**
  Communications Officer
- **Eric Pangelinan**
  Program Officer
- **Karrri S. Harter**
  Program Associate
- **Shelli Sarge**
  Operations Assistant
- **Kim Groshek**
  Administrative Assistant

*2022 Totals shown are unaudited and internally prepared, and reflect an overall amount for Community Giving Foundation and its Berwick, Bloomsburg, Danville, Selinsgrove, and Sunbury affiliates. These totals were calculated 12/31/2022, and may be adjusted for trust assets, late vendor invoices, etc. The funds included in this report are considered active.*
COMMUNITY Giving FOUNDATION

BOARD 2022
Nancy J. Marr
Chair
Founder and President Emerita
Marr Development, Inc.

Dr. John M. Kurelja
Vice-Chair
Executive Director
Central Susquehanna Intermediate Unit

Jeffrey Cerminaro
Secretary
Owner
Walker’s Jewelers

John Thompson
Financial Liaison
Bank Trust Officer
Retired

Dr. Robert L. Albertson
Optometrist
Albertson Eye Care

Hon. Richard P. Cashman
Senior Magisterial District Judge
Commonwealth of Pennsylvania

Rep. Lynda Schlegal Culver
PA House of Representatives
108th Legislative District

Julie Eriksson
Owner
Kreamer Feed, Inc.

Michael P. Goresh, Jr.
President and Supervisor
Mayo Funeral Home, Inc.

Jeffrey Hollenbach
Executive Vice President
Susquehanna Community Bank

Thomas Kapelewski
Facilities Manager
SEKISUI KYDEX, Bloomsburg

Marissa Marshall Golla, Esq.
Attorney
Kreisher Marshall & Associates, LLC

Gregory Martz
Founder
Martz Technologies, Inc., VZRscada, Clean PA

Harry Mathias
Owner
Mathias Educational Leadership Consulting, LLC

Angela Motto
Director of Investment and Endowment Operations
Bucknell University

Wendy Tripoli
Attorney
Peters & Tripoli

GRANT INVESTMENTS
BY PROGRAM AREA

- Arts & Culture $260,410
- Civic & Community Development $36,202
- Education $181,011
- Health & Human Services $1,665,302
- Scholarships $355,028
- Youth & Recreation $1,122,269
**UNRESTRICTED FUNDS**
- Ben Franklin Trust
- Eric DeWald Fund
- Joseph R. and Andreae K. Hoosty General Charitable Purpose Fund
- Regional Impact Fund
- Warman/Schuck Family Fund
- Warrior Run Education Foundation (WREF) – Defender Fund
- Warrior Run Education Foundation (WREF) Endowment – Unrestricted
- Warrior Run Education Foundation (WREF) Endowment – Alumni Legacy Fund

**DONOR ADVISED FUNDS**
- Autoneum North America, Inc.
- Employees Disaster Fund
- Daniel L. Kessler Memorial Fund
- Debra Force Fund
- DeFinnis Family Donor Advised Fund
- DeFinnis Family Donor Advised Foundation Fund
- Hedrick Family Donor Advised Foundation Fund
- Helen Sweppenhiser Fund
- John R. Galanti Donor Advised Fund
- Kirk Williams Memorial Fund
- Magee Foundation Fund
- Patricia A. McDowell Donor Advised Fund

**FIELD OF INTEREST FUNDS**
- Anonymous Field of Interest Fund (testamentary)
- Bittenbender-Henry Fund
- Brighter Christmas Fund
- C.K. Battram Fund
- Columbia County Community Organizations Active in Disaster Fund
- Community Giving Foundation Operating Fund
- Disaster Relief Fund
- Patricia A. McDowell Field of Interest Fund
- Warrior Run Education Foundation (WREF) – Academics Fund
- Warrior Run Education Foundation (WREF) – Arts Fund
- Warrior Run Education Foundation (WREF) – Athletics Fund
- Warrior Run Education Foundation (WREF) Endowment – Academics
- Warrior Run Education Foundation (WREF) Endowment – Facilities
- Women’s Giving Circle Endowment Fund
- Women’s Giving Circle Non-Endowed Fund

**SCHOLARSHIP FUNDS**
- Benton Area School District – Joshua Martz Scholarship Fund
- Benton Area School District – Melba Hyde Scholarship Fund
- Buehner DHS Class of 2004 Fund
- Catholic War Veterans Post 1419 Home Association Scholarship
- Don Ruggerio Athletic Scholarship Fund
- Douglas P. and Susan M. Kuziak Scholarship Fund (testamentary)
- Dr. Ronald L. Lehnowsky Fund
- Dwayne Tressler Athletic Memorial Scholarship Fund
- E. Louise Lawton Simington RN Nursing Scholarship Fund
- Gardner Family Scholarship Fund (testamentary)
- George and Barbara Forese Family Scholarship Fund
- George E. Skomsky Athletic Scholarship Fund
- Holy Family School Alumni Scholarship Fund
- Justin “Pete” Slusser Scholarship Fund
- Kirk R. Bower Scholarship Fund
- Kyle Douthat Memorial Scholarship Fund
- Luis A. Ramos Fund
- Marian Eleanor Weikel Scholarship Fund
- Northumberland Schools Alumni Association Scholarship Fund
- Orlando C. Scopelliti Scholarship Fund
- Patrick J. Mattucci Memorial Scholarship Fund
- R. Scott Kohler Memorial Scholarship Fund
- Robert Baillie Memorial Scholarship Fund
- Robert H. Nash Memorial Scholarship Fund
- Robert J. Wise Family Scholarship Fund
- Robert W. Buehner, Jr. and Robin Buehner Kindness Scholarship Fund
- Ronald L. Garrison Memorial Scholarship Fund
- Sharon “Cheri” Spohrer Memorial Scholarship Fund
- Six County Fireman’s Association Mark Coons Memorial Scholarship Fund

Funds below are listed by fund type. Please visit csgiving.org/annualreport for further information on gifts received and all grants and scholarships awarded through Foundation funds. All funds denoted with a ❤️ indicate new funds established in 2022.
COMMUNITY GIVING FOUNDATION

Steve Anoia Memorial Scholarship Fund
The Beyond Cajun Thivierge Fund
The Mary Fund
Walter M. Brasch Scholarship Fund
Warrior Run Education Foundation (WREF) – Bernice A. Bissell Scholarship Fund
Warrior Run Education Foundation (WREF) – Dale E. Schooley Achievement Award
Warrior Run Education Foundation (WREF) – H. William Koch Memorial Scholarship Fund
Warrior Run Education Foundation (WREF) – Jack Zeigler Memorial Scholarship Fund
Warrior Run Education Foundation (WREF) – John E. Corman Scholarship Fund
Warrior Run Education Foundation (WREF) – Katharine A. Swope Scholarship Fund
Warrior Run Education Foundation (WREF) – Linda McNeal Scholarship Fund
Warrior Run Education Foundation (WREF) – William S. and Virginia L. Hartman Family Scholarship Fund
Warrior Run Education Foundation (WREF) Endowment – Scholarships

George E. Skomsky Fund
Operation Morrison Fund
The Alumni and Friends of Mifflinburg Area School District Foundation Fund
Youth in Philanthropy Fund

AGENCY FUNDS
AGAPE: Love From Above To Our Community Agency Fund
Animal Resource Center Agency Fund
Berwick Area YMCA Agency Fund
Bloomsburg Theatre Ensemble Organizational Endowment Fund
Brighter Financial Futures, Inc. Agency Fund
Central Pennsylvania Youth Ministries Agency Fund
Columbia-Montour Area Vocational Technical School District Agency Endowment Fund
Columbia-Montour Area Vocational Technical School District Agency Non-Endowed Fund
Columbia County 4-H Organizational Endowment Agency Fund
Columbia County Volunteers in Medicine Clinic Agency Fund
Columbia County Volunteers in Medicine Clinic Non-Endowed Agency Fund
Columbia Montour Council, Boy Scouts of America Agency Fund
Columbia Montour Home Health Agency Fund
Eos Therapeutic Riding Center Agency Fund
Leadership Susquehanna Valley Fund
Leland Stanford McKeeman and Dr. Chang Shub Roh Global Awareness Society Agency Fund
McBride Memorial Library Agency Fund
Milton Area School District – Milton Panther Endowed Fund

Milton Area School District – Milton Panther Non-Endowed Fund
Mount Carmel Area Community Center Inc. Agency Endowed Fund
Mount Carmel Area Community Center Inc. Agency Non-Endowed Fund
North Berwick Athletic Association Agency Fund
Northern Columbia Community and Cultural Center Agency Fund
Orangeville Public Library Agency Endowment Fund
Shamokin Area Education Foundation Agency Endowment Fund
Shamokin Area Education Foundation Agency Non-Endowed Fund
Shikellamy School District – The Braves Foundation Fund
Stuart Tank Memorial Association Agency Fund
Union-Snyder Community Action Agency Fund

COMMUNITY IMPACT & PASS THROUGH FUNDS
Berwick Mayor’s Charities Fund
Berwick Test Track Disc Golf Fund
Community Giving Foundation Pass Through Fund
Community Giving Foundation Program Fund
Dementia Friendly Susquehanna Valley Fund
Nurse-Family Partnership Pass Through Fund
Old Panther Fund
Pennsylvania Partners in the Arts Pass Through Fund
Veteran’s Memorial of Columbia County Fund

DESIGNATED FUNDS
Anthony R. Bressi Fund
Brighter Christmas Endowment Fund
Brubaker Fund (testamentary)
Carol Deforest Locke-Endy Fund
Community Giving Foundation Operational Endowed Fund
Community Giving Foundation Operational Non-Endowed Fund
Drue S. and Betty J. Spaide Fund
Gardner Family Designated Fund (testamentary)
COMMUNITY Giving FOUNDATION: BERWICK

**Founded 1998**

Enriching the lives of residents in 8 boroughs and 15 townships throughout the greater Berwick area

**BOARD 2022**

Greg Martz, Chair  
Jeffrey Cerminaro, Vice-Chair  
Athena Aardweg  
Justine Bridge  
Matthew Getty  
Lance Kittelson  
Cynthia Lombard  
Marc Nespoli  
Michelle Pace  
Thomas Popko  
Ken Strish  
Amanda Stutzman

**TOTALS 2022**

- $31,584,757 TOTAL ASSETS
- 56 TOTAL FUNDS
- $86,172 TOTAL GIFTS
- $1,663,477 TOTAL GRANTS
- $51,300 TOTAL SCHOLARSHIPS
COMMUNITY GIVING FOUNDATION: BERWICK

Funds below are listed by fund type. Please visit csgiving.org/annualreport for further information on gifts received and all grants and scholarships awarded through Foundation funds. All funds denoted with a ♥ indicate new funds established in 2022.

UNRESTRICTED FUNDS
Berwick Community Response Fund
Ray McBride and Edna McBride Fund
Robert and Carole Foster Fund

DONOR ADVISED FUNDS
Alice Remington Fund
Berwick Rotary Service Above Self Fund ♥
Catherine Mentrikoski Fund
Dale and Ferne Soberick Krothe Fund
Hart Family Fund
Karen Ferrigno Fund
Kishbach and Walp Fund
Marilyn L. Muehlhof Donor Advised Fund
Roger and Carol Fish Fund
Souder/Peters Fund
Volunteers in Philanthropy Gift Shop Fund

FIELD OF INTEREST FUNDS
Berwick Area School District – Golf Team Memorial Award
Berwick Area School District – Jacoby Business Department Award
Berwick Area School District – Marie Rudy Music Fund
Berwick Health and Wellness Fund
Catherine E. Gensel Fund
Conway and Gertrude Dickson Fund
Myers-Seely Fund
Theron T. Klinefelter Fund
Volunteers in Philanthropy Operating Fund

SCHOLARSHIP FUNDS
Berwick Area School District – 12th Man Football Scholarship Fund
Berwick Area School District – Bart Rado Senior Memorial Award
Berwick Area School District – Class of 1950 Scholarship Fund
Berwick Area School District – Dr. Ralph J. and RJ Norce Strive Scholarship Fund
Berwick Area School District – E. Saracino Football Scholarship Fund
Berwick Area School District – Frank Souchak Award
Berwick Area School District – Individual Achievement Award
Berwick Area School District – Russell H. Zimmerman Scholarship Fund
Berwick Area School District – Ruth Peck Matzko, RN & Michael J. Matzko, MD Scholarship Fund
Berwick Area School District – Susquehanna Arts and Crafts Scholarship Fund
Berwick Area School District – Tuzzi Health / Financial Need Scholarship Fund
Berwick Area School District – Vorbleski Scholarship Fund
Berwick Area School District – Wrestling – Mat Backers Tom Carroll Memorial Scholarship Fund
Berwick Area School District Trust Scholarship Fund
Coach Michael C. Scala Scholarship Award
Dale A. and Ferne S. Krothe – Veterans Scholarship
Dr. Mark C. Pyles Scholarship Fund
Fred A. Takacs Scholarship Fund
In Honor of the Berwick High School Class of 1959 – Sponsored by Terry Riegel
Kevin and Ivette Tanribilir Scholarship Fund
Steven Mark Nastelli Scholarship Fund
Walter and Florence Vorbleski Scholarship Fund

DESIGNATED FUNDS
Lisa’s Kids Designated Fund
Marilyn L. Muehlhof Designated Fund (testamentary)
Nancy C. Eves Memorial Fund

AGENCY FUNDS
Berwick Area Swimming Pool Association Agency Fund
Berwick Area United Way Agency Fund
Berwick Arts Fund
Berwick Dental Clinic Agency Fund
Berwick Historical Society Agency Fund
Beyond Violence Agency Fund
Beyond Violence Non-Endowed Agency Fund
COMMUNITY Giving FOUNDATION: BLOOMSBURG

Founded 1996
Making an impact on Bloomsburg area communities through superior stewardship of enduring charitable gifts

TOTALES 2022

$471,828 TOTAL ASSETS

$39,698 TOTAL GIFTS

$18,600 TOTAL GRANTS

$3,800 TOTAL SCHOLARSHIPS

BOARD 2022
John Thompson, Chair
Pam Young, Vice-Chair
Donna Coombs
Lynn Cromley
Elizabeth Dowd
Dr. Heather Feldhaus
Thomas Kapelewski
Jessica Lehman
Patricia Leighow
Jeff Lylo
Leo Sokoloski

Community Giving FOUNDATION
Bloomsburg
Funds below are listed by fund type. Please visit csgiving.org/annualreport for further information on gifts received and all grants and scholarships awarded through Foundation funds. All funds denoted with a ♥ indicate new funds established in 2022.

**UNRESTRICTED FUNDS**
- Bloomsburg Unrestricted Fund

**FIELD OF INTEREST FUNDS**
- Hartman / Robbins / Stroup Fund

**SCHOLARSHIP FUNDS**
- BHS Class of ’86 Scholarship Fund
- Bloomsburg Greek Alumni Scholarship Fund
- Lynch Brothers Scholarship Fund

**DESIGNATED FUNDS**
- Alex Wagner’s Football Fund
- Jarod’s Journey Designated Fund ♥

**AGENCY FUNDS**
- Bloomsburg Area School District (BASD) Panther Non-Endowed Fund
- Bloomsburg Area School District (BASD) Post-Secondary Educational Endowment Fund

New Board Member on Community Giving...

“I have been involved with the Foundation for many years as a consultant on various projects, as a board member for organizations that received Foundation support, and as a researcher who used Foundation funding to help answer important questions for our regional communities. I have also worked with members of the Foundation staff for decades and always admired their knowledge, professionalism, and drive to make these communities stronger. I’m honored to be invited to work more closely with the team and excited to be involved in helping our community.”

Heather S. Feldhaus, PhD, joined the Bloomsburg Board in 2022 ♥
COMMUNITY Giving FOUNDATION: DANVILLE

$8,612,701 TOTAL ASSETS

98 TOTAL FUNDS

$597,916 TOTAL GIFTS

$193,700 TOTAL GRANTS

$93,400 TOTAL SCHOLARSHIPS

Founded 1999
Serving the greater Danville area communities through superior stewardship of enduring charitable gifts

BOARD 2022

Bonnie Trump, Chair
Linda Brown, Co-Vice-Chair
Dennis Hummer, Co-Vice-Chair
Wendy S. Tripoli, Financial Liaison
F. Kenneth Ackerman
Marsha Albertson
Marc Baranouski
David Betz
Kimberly Burke
Greg Cole
Donna Cush
Tim Karr
Mark LaMotte
Dr. Christen Mowad
Shelley Nemeth
Dr. Mary Petrick
Robert Stoudt
Gary Visneski

Community Giving FOUNDATION
Danville
UNRESTRICTED FUNDS
May Family Fund
Metzer Family Fund
Neighbors Helping Neighbors
Unrestricted Fund
Terry and Sandy O’Rourke Family Fund
The Brady and Trump Family Commemorative Fund

FIELD OF INTEREST FUNDS
Danville Superintendent’s Educational Initiative Awards Fund

SCHOLARSHIP FUNDS
Ackerman Family Scholarship Fund
Amacher Family Fund in Memory of Mary Schick Frye
Beverly J. Laubach Scholarship Fund in Memory of Betty L. Dietz
Bloch-Selinger Educational Fund
Carl J. Marrara Memorial Scholarship Fund
Cole Family Scholarship Fund
Cotner Family Scholarship Fund
Danville Area School District Alumni Association Scholarship Fund
Danville Area School District Band Boosters Scholarship Fund
Danville Education Association Scholarship Fund "DEA"
Danville High School Class of 1939 Scholarship Fund
Danville High School Class of 1943 Scholarship Fund
Danville High School Class of 1963 Scholarship Fund
Danville Rotary Scholarship Fund
David L. Price Scholarship Fund
Deutsch Family Memorial Scholarship Fund
Donald J. Seebold Scholarship Fund
Eister Janseen Scholarship Fund
Elma Sharp Memorial Fund (testamentary)
Gerald J. Levandoski Memorial Scholarship Fund
Jack and Gladys Magill Family Scholarship Fund
Jack Curry Athletic Scholarship Fund
Jane Hood Memorial Scholarship Fund
Jason Gordon Memorial Scholarship Fund
Joan and Fred Miller Family Scholarship Fund
Joanne McCall Spaid Simington and Paul Simington Scholarship Fund
Kyle “Bucky” Kizis Memorial Scholarship Fund
Lady Liberty Scholarship Fund
Mackenzie E. Riley Memorial Scholarship Fund
Mollie Harter Memorial Fund
Rechsteiner Family Scholarship Fund
Robert L. Gatski, M.D. and Betty E. Gatski Healthcare Profession Scholarship Fund
Ronald J. Kanaskie Leadership Scholarship Fund
Roscoe A. Faust and William C. Heller Family Trust
Royer Family Scholarship Fund
Sandra W. O’Rourke Scholarship Fund
Stanley B. Gum Memorial Trucking Scholarship Fund
Stephanie Husek Scholarship Fund
The Simington Family Scholarship Fund
Valeria Walton Woods Memorial Scholarship Fund
Victor and Linda Marks Health Career Scholarship Fund

DONOR ADVISED FUNDS
Ackerman Family Fund
Aidan McDonald Fund
Beverly J. Laubach Scholarship Fund in Memory of Betty L. Dietz
Bonnie Johnson Fund in Memory of Ragnar and Dorothy Johnson
Eleanor M. Burke Fund
Helen “Sis” Graham Hause and William A. Hause Fund
Holdren Family Fund
Jim and Jackie Shutt Fund
Joan and Fred Miller Family Fund
Knouse Family Fund
McWilliam – Wintersteen Family Fund
Robert and Geraldine Marks Family Fund
Seebold Family Fund
Service 1st Federal Credit Union Fund
Stauffer Family Fund
The Booth Family Fund
The Cole Family Fund
Timothy and Kristen Karr Fund
Victor and Linda Marks Family Fund
William Crider Mental Health Fund

All funds denoted with a ❤️ indicate new funds established in 2022.
COMMUNITY Giving FOUNDATION: DANVILLE

Walter A. “Whitey” and Nan C. McCloskey Memorial Scholarship Fund

**DESIGNATED FUNDS**
- Christ Memorial Episcopal Church Ackerman/Driscoll Fund
- Christ Memorial Episcopal Church Conrad Fund
- Christ Memorial Episcopal Church General Fund
- Christ Memorial Episcopal Church Kisner Alter Guild Fund
- Christ Memorial Episcopal Church Margaret James Fund
- Christ Memorial Episcopal Church Wesner Fund
- Deutsch Family Fund for Geisinger Nurses
- Ennis-Visneski Fund
- Greater Danville Area Industrial Development Corporation Fund
- Joan and Fred Miller Designated Fund (testamentary)
- Linda and Terry Brown Designated Fund (testamentary)
- Robert and Mary Snyder Fund
- The Simington Family – Mooresburg Presbyterian Church Fund

**AGENCY FUNDS**
- Christ Memorial Episcopal Church Endowment Fund
- Danville Area Community Center Agency Fund
- Danville Child Development Center Agency Fund
- Good Samaritan Mission Agency Fund in Memory of Mary Moore
- Good Samaritan Mission Agency Fund in Memory of Peter Baldy
- Ironmen Foundation Endowed Fund
- Ironmen Foundation Non-Endowed Fund
- Montour Area Recreation Commission Agency Endowment Fund
- Montour Area Recreation Commission Agency Pass Through Fund

**COMMUNITY IMPACT & PASS THROUGH FUNDS**
- Danville Pass Through Fund
- Pharr Charitable Gift Annuity
- Montour Area Recreation Commission – Hopewell Park Pump Track Non-Endowed Fund
- Montour Area Recreation Commission – Montour Preserve Agency Pass Through Fund
- Montour Area Recreation Commission – Washingtonville Revitalization Fund
- Montour County Historical Society Agency Fund
- Thomas Beaver Free Library General Agency Fund
- United Way of Columbia and Montour County Agency Fund
LEGACY SOCIETY MEMBERS

COMMUNITY GIVING FOUNDATION
C. Kenneth Battram*
Freddie Bittenbender
Robert W. Buehner, Jr.*
John and Janice DeFinnis
Eric DeWald
Charles M. and Nancy C. Eves*
Debra Force
Fritz Heinemann
Paul L. and Sharon L. Hess
Susan M. James
Dale A. and Ferne S.* Krothe
Greg and Debb Lutz
Edna McBride*
Susan McDowell
M. Holly Morrison
Marilyn L. Muehlhof
Donna E. Boardman Ross
Donna S. Schuck

COMMUNITY GIVING FOUNDATION:
DANVILLE
Albert J. and Stephanie J. Steward
Fred A. Takacs
Pat Torsella

COMMUNITY GIVING FOUNDATION:
SELINSGROVE
Steven and Judith* Bottiger
Arthur Bowen
John B. Fischer
Michael F. and Kathleen A. Flock
Tom and Anne Gates
Kathryn Irwin Lentz
Heather and Donald Rowe
Marvin and Raven Rudnitsky
Robert O. and Violet M. Soper

COMMUNITY GIVING FOUNDATION:
SUNBURY
Cory and Diane Fasold
Jesse* and Maxine Woodring

*Deceased

LEGACY SOCIETY

How do you want to be remembered? How will you leave a mark on your community? Choosing to make a planned gift through the Foundation is a simple way for you to establish a meaningful impact that reflects your heart for the community and those causes you value most. And it ensures your community giving story—your future legacy—is told long after your lifetime.

The Community Giving Foundation has a special Legacy Society for individuals who have included the Foundation or affiliates in their estate planning. These donors have a special joy knowing they are making the world a better place by providing much needed resources for their community’s future. Learn more about joining the Foundation’s Legacy Society at csgiving.org/legacy.
COMMUNITY Giving FOUNDATION: SELINSGROVE

Founded 1994
Enriching the quality of life in the Selinsgrove area and surrounding communities through stewardship of enduring charitable gifts

BOARD 2022
Donna Schuck, Chair
Eric Rowe, Vice-Chair
Philip Winger, Secretary
William Bucher, Financial Liaison
Robert Bertram
Jodi Cope
Malcolm Derk
Dr. Frank Jankowski
Sara Lauver
Stacey Napoli
Patricia Pinkowski
Jason Robinson
Raven Rudnitsky

$2,142,659 TOTAL ASSETS

25 TOTAL FUNDS

$116,728 TOTAL GIFTS

$83,718 TOTAL GRANTS

$21,600 TOTAL SCHOLARSHIPS

Selinsgrove
“I truly believe the secret to living is giving, and I have a strong desire to give back to the community. I look forward to building solid relationships as a new board member with the Foundation, and I plan to work hard in making improvements to our local community.”

Robert Bertram, joined the Selinsgrove Board in 2022 💟

“I am excited to work with the Foundation and look forward to offering my time to serve this board—it’s such a great feeling to help those in need!”

Jodi Cope, joined the Selinsgrove Board in 2022 💟
COMMUNITY Giving FOUNDATION: SUNBURY

Founded 2005
Serving a multitude of charitable needs in the Sunbury area through superior stewardship of enduring charitable gifts

BOARD 2022
Craig DeFazio, Chair
Cory Fasold, Vice-Chair
Stephen Engle, Financial Liaison
Stephen Dagle
Michael Martz
Justin Michaels
William Roll
Lindsie Wolfe
Frances Zartman

TOTALS 2022
$6,950,654 TOTAL ASSETS
25 TOTAL FUNDS
$202,435 TOTAL GIFTS
$231,880 TOTAL GRANTS
$54,218 TOTAL SCHOLARSHIPS
NEW BOARD MEMBERS ON COMMUNITY Giving...

“Community giving is reinvesting in the area that you work, live, and play. It is important to work together and take care of each other as neighbors, family, and friends. The Foundation provides so many great opportunities to the community, and I want to help continue to further these opportunities.”

Justin Michaels, joined the Sunbury Board in 2022

“I am excited to partner with the Foundation as a board member because I feel that every person can find a way to contribute to the local community. I believe that this board will allow me to inspire others to support the communities in which we all reside.”

Lindsie Wolfe, joined the Sunbury Board in 2022

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UNRESTRICTED FUNDS
Bill and Ann Roll Fund
Martz’s Game Farm Fund
Sunbury Charitable Purposes Fund

DONOR ADVISED FUNDS
Dagle Family Fund
Fasold Family Fund ♥
Jesse and Maxine Woodring Donor Advised Fund
John B. and Elizabeth K. Apple Donor Advised Fund
Mertz Family Memorial Fund
Randy Morris Fund
The J. Donald Steele, Jr. and Joanne K. Steele Fund
The Mertz Fund

FIELD OF INTEREST FUNDS
Clyde H. Jacobs Fund
Gladys C. Dagle Fund
Gloria Faylor Karchner Healthcare Fund
Mary E. and J. Guy Lesher Fund
Preston Geist and Kathryn S. Geist Fund
Sunbury Area Health Fund

SCHOLARSHIP FUNDS
Allied Health Scholarship Fund
Maria Evitts-Culp Scholarship Fund
Nurses Scholarship Fund
Robert C. and Elinor L. Zimmerman Fund

DESIGNATED FUNDS
Roger S. and Lois W. Haddon Nursing Scholarship Fund

COMMUNITY IMPACT & PASS THROUGH FUNDS
Sunbury Operating Fund
Sunbury Pass Through Fund

FUNDS below are listed by fund type. Please visit csgiving.org/annualreport for further information on gifts received and all grants and scholarships awarded through Foundation funds.

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TEACHING PHILANTHROPY THROUGH ACTION

The Youth in Philanthropy program at the Community Giving Foundation provides high school students across the region an opportunity to learn about philanthropy and participate in the grantmaking process. Focused on the meaning of philanthropy and the importance of getting involved in the community, the program allows students to gain experience in teamwork, assessment of community needs, building consensus, and the local nonprofit world.

In partnership with faculty at local school districts, high school students volunteer to form Youth in Philanthropy groups. Throughout the year, groups research school-based and community needs and organize their own grant round. Contributions from generous community members and Foundation funds allow each school to award up to $5,000 in grants to support area youth programs. In April 2022, students awarded 47 grants totaling $48,500.

“Thirteen school districts are participating in the 2022-2023 program. During kick-off sessions in October, students worked together to learn about community giving and create needs assessments to help identify issues facing youth in their districts. They will gather for workshops in February before running their grant rounds and celebrating community impact at a grant presentation ceremony.”

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“Youth in Philanthropy has opened my eyes to a bigger world. People need help in many ways, and this program has given me the opportunity to have an impact. Philanthropy is a lot about giving back to the community and how you can not only use your money, but your time and resources to better your community.”

Youth in Philanthropy Student
The Women’s Giving Circle of the Community Giving Foundation is a membership-driven group that empowers, connects, and inspires women and girls by supporting initiatives and resources that better their lives. Established in 2017, this dynamic group of women continues to engage in new relationships, provide valuable grants to local organizations, and share their passions with the community.

This year saw several exciting changes to the Women’s Giving Circle’s grantmaking process. As a new benefit, all members were invited to take an active role in 2022 grantmaking throughout the year. At the start of the process, members nominated eligible nonprofit organizations to apply for competitive grants and then had an opportunity to serve on a grant review committee. During the Women’s Giving Circle annual meeting in July, four grant finalists presented their proposals to attendees before members were asked to cast their vote to decide two $10,000 and two $500 grant awards. Members were excited to engage in grantmaking this year and look forward to participating in 2023.

There are many other benefits to joining the Women’s Giving Circle as a member. Membership follows the calendar year, and gifts received by December 31st determine membership for the following year. Pooling donations together with many women across our region makes a larger impact in our communities. With several different levels of giving available, there is a place for everyone to join! Learn more about membership at csgiving.org/womens-giving-circle.

The Women’s Giving Circle offers several opportunities throughout the year to network with other members, learn about challenges and needs in our community, and hear from dynamic speakers on topics like leadership, self-care, mental health, and philanthropy. In 2022, the Women’s Giving Circle held two “On the Bright Side” virtual sessions that focused on managing stress, minimizing anxiety, and learning tools for living a happy and intentional life. Attendees had a lively time together celebrating the good work of the Women’s Giving Circle during the annual “Lucky Last One” lottery board fundraiser in October.

During the Annual Meeting in July, Transitions of PA (Financial Assistance for Formerly Homeless Survivors of Domestic Violence) and Shape of Justice (Susquehanna Valley Period and Incontinence Supply Network) received $10,000 each to support their programs in our region. The Columbia County Traveling Library and The Children’s Museum also presented grant proposals and received $500 each to benefit their organizations.

STEERING COMMITTEE 2022
Nancy Marr, Chair
Athena Aardweg
Brianna Apfelbaum Kula, Esq.
Linda Brown
Patricia Leighow
Jessica Martz
Abigail Morrison
Pam Stetler
Deborah Templeton
Joanne Troutman
Elaine Woodland
The Community Giving Foundation is made up of a collection of stories. Each of our staff, board members, fundholders, grant recipients, and community partners bring their own passions and motivations to the work that we do. When we come together, our loyalty to community and desire to help others connects us to create a philanthropic network of good.

With a deep understanding of local needs and a commitment to stewardship through personal relationships with our donors, the Foundation can help you turn your own story into a legacy of community giving, like so many of the examples highlighted in this book.

As we celebrate the donations made, grants and scholarships awarded, resources created, and giving stories told in 2022, we look forward with excitement to the year ahead. May we carry a commitment to philanthropy with us as we leave a meaningful impact—both now and for future generations.

FOR GOOD. FOR EVER. 💜