



Community Giving
FOUNDATION™

Community Giving Foundation

Dashboard

Enhancing the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-OCT 2022 UNLESS NOTED

Financials

Total Assets: \$63,064,622
 Total Net Income: (\$21,304,903)
 YTD Return on Investments: -19.05%
 2021 Return on Investments: 14.0%

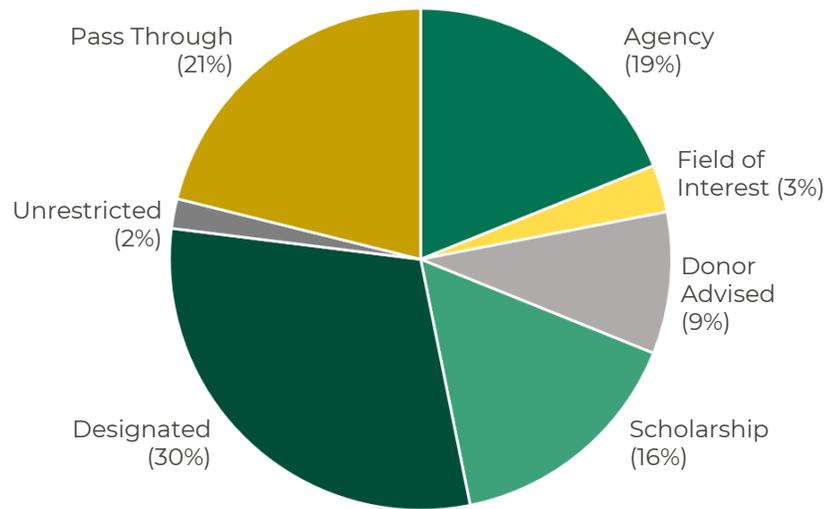
- Investment Management Fees: 0.39%
- Administration Fee for Endowed Funds: 1.5%
- 2022 Spending Policy: 4.5%
- Program Service Expenses: 83.37%

Asset Manager: Wilmington Trust

We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.

The financial information on the dashboard may change if any revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at csgiving.org/dashboard.

Gifts by Fund Type



Programs

Total Grants Awarded: 492 totaling \$2,713,879
Total Scholarships Awarded: 287 totaling \$415,000

Completed Grant Rounds: Berwick, Selinsgrove, Women's Giving Circle, Youth in Philanthropy, Danville, Bloomsburg, Sunbury

Development

Total Gifts Received: 1,403
 Total Gifts: \$1,375,867
 Total Funds: 336
 New Funds in 2022: 14

New Funds Established in Sep/Oct:

- Anthony R. Bressi Designated Fund

YOUTH IN PHILANTHROPY:

In October, 13 school districts participated in our 2022/23 Youth in Philanthropy kick-off sessions. High school students learned about philanthropic giving and worked together to create needs assessments to help identify issues facing youth in their districts.



Upcoming Events

Foundation: Holiday Party
Dec 2nd, 6pm, Pine Barn Inn

Danville: Holiday Happenings
Dec 10th, 6pm, Pine Barn Inn

Visit csgiving.org/events for more event details, updates, and online registration.



2022 Board

Mrs. Nancy Marr
board chair

Dr. John Kurelja
board vice-chair

Mr. Jeff Cerminaro
board secretary

Mr. John Thompson
board treasurer

Dr. Robert Albertson

Hon. Richard Cashman

Rep. Lynda Schlegal Culver

Mrs. Julie Eriksson

Mr. Michael Goresh

Mr. Jeff Hollenbach

Mr. Thomas Kapelewski

Mrs. Marissa Marshall Golla

Mr. Greg Martz

Mr. Harry Mathias

Mrs. Angela Motto

Mrs. Wendy Tripoli

Stories of Community Giving

The Foundation is made up of a collection of stories. With a deep understanding of local needs and a commitment to stewardship through personal relationships with our donors, the Foundation can help you turn own story into a legacy of community giving in our region.

Watch your mail for our *2022 Storybook of Community Giving*, coming soon! Visit csgiving.org to learn more about creating your own legacy of giving in your community.

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy



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