Dashboard

Enhancing the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-OCT 2022 UNLESS NOTED

Financials

Total Assets: $63,064,622
Total Net Income: ($21,304,903)
YTD Return on Investments: -19.05%
2021 Return on Investments: 14.0%

- Investment Management Fees: 0.39%
- Administration Fee for Endowed Funds: 1.5%
- 2022 Spending Policy: 4.5%
- Program Service Expenses: 83.37%

Asset Manager: Wilmington Trust

We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.

The financial information on the dashboard may change if any revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at csgiving.org/dashboard.

Programs

Total Grants Awarded: 492 totaling $2,713,879
Total Scholarships Awarded: 287 totaling $415,000
Completed Grant Rounds: Berwick, Selinsgrove, Women's Giving Circle, Youth in Philanthropy, Danville, Bloomsburg, Sunbury

YOUTH IN PHILANTHROPY:
In October, 13 school districts participated in our 2022/23 Youth in Philanthropy kick-off sessions. High school students learned about philanthropic giving and worked together to create needs assessments to help identify issues facing youth in their districts.

Designated (30%)
Agency (19%)
Field of Interest (3%)
Donor Advised (9%)
Scholarship (16%)
The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

**Stories of Community Giving**

The Foundation is made up of a collection of stories. With a deep understanding of local needs and a commitment to stewardship through personal relationships with our donors, the Foundation can help you turn your own story into a legacy of community giving in our region.

Watch your mail for our 2022 Storybook of Community Giving, coming soon! Visit csgiving.org to learn more about creating your own legacy of giving in your community.

**Upcoming Events**

- **Foundation: Holiday Party**
  Dec 2nd, 6pm, Pine Barn Inn

- **Danville: Holiday Happenings**
  Dec 10th, 6pm, Pine Barn Inn

Visit csgiving.org/events for more event details, updates, and online registration.

**2022 Board**

- Mrs. Nancy Marr
  board chair
- Dr. John Kurelja
  board vice-chair
- Mr. Jeff Cerminaro
  board secretary
- Mr. John Thompson
  board treasurer
- Dr. Robert Albertson
- Hon. Richard Cashman
- Rep. Lynda Schlegal Culver
- Mrs. Julie Eriksson
- Mr. Michael Goresh
- Mr. Jeff Hollenbach
- Mr. Thomas Kapelewski
- Mrs. Marissa Marshall Golla
- Mr. Greg Martz
- Mr. Harry Mathias
- Mrs. Angela Motto
- Mrs. Wendy Tripoli

**Affiliates & Programs**

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women’s Giving Circle
- Youth in Philanthropy

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