Community Giving Foundation Dashboard

Enhancing the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-AUG 2022 UNLESS NOTED

Financials

Total Assets: $65,861,706
Total Net Income: ($18,559,049)
YTD Return on Investments: -15.97%
2021 Return on Investments: 14.0%

- Investment Management Fees: 0.39%
- Administration Fee for Endowed Funds: 1.5%
- 2022 Spending Policy: 4.5%
- Program Service Expenses: 83.37%

Asset Manager: Wilmington Trust

We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.

The financial information on the dashboard may change if any revenue or expense activity is received after the date the information was prepared but is relate to that specific reporting period. Learn more at csgiving.org/dashboard.

Programs

Total Scholarships Awarded: 286 totaling $414,000
Total Grants Awarded: 368 totaling $2,183,432
Completed Grant Rounds: Youth in Philanthropy, Selinsgrove, Berwick, Danville, Women’s Giving Circle, Bloomsburg

Scholarship Recipients

MAJORS BY CATEGORY

- Health Professions (46%)
- Sciences (8%)
- Trade Professions (8%)
- Business (10%)
- Undecided (4%)
- Criminal Justice & Politics (6%)
- Engineering (6%)
- Education (12%)

Development

Total Gifts Received: 1,045
Total Gifts: $1,265,089
Total Funds: 335
New Funds in 2022: 13

New Funds Established in July/August:

- Berwick Rotary Service Above Self Fund (Berwick) (donor advised)
- Fasold Family Donor Advised Fund (Sunbury) (donor advised)
- Operation Morrison Fund (designated)
- Six County Fireman’s Association Mark Coons Memorial Scholarship Fund (scholarship)
- William J. and Ann M. Roll Foundation (Sunbury) (designated)
Upcoming Events

Women’s Giving Circle: Lucky Last One
Oct 6th, 6:30pm, West Side Ballroom

Sunbury: Annual Luncheon
Oct 13th, 12pm, Front Street Station

Foundation: Holiday Party
Dec 2nd, 6pm, Pine Barn Inn

Danville: Holiday Happenings
Dec 10th, 6pm, Pine Barn Inn

Visit csgiving.org/events for more event details, updates, and online registration.

Philanthropy Resources

We are here to help you tell your giving story. Through the many resources compiled in our Giving Workbook, discovering your passions and philanthropic goals has never been easier. Learn more at csgiving.org or contact us to get started.

2022 Board

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board vice-chair
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board secretary
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board treasurer

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The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women’s Giving Circle
- Youth in Philanthropy

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