Communitiy Giving Foundation
Dashboard
Enhancing the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

**Financials**

- **Total Assets:** $69,796,433
- **Total Net Income:** ($14,812,348)
- **YTD Return on Investments:** -17.8%
- **2021 Return on Investments:** 14.0%

- **Investment Management Fees:** 0.40%
- **Administration Fee for Endowed Funds:** 1.5%
- **2022 Spending Policy:** 4.5%
- **Program Service Expenses:** 81.4%

**Asset Manager:** Wilmington Trust

We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.

The financial information on the dashboard may change if any revenue or expense activity is received after the date the information was prepared but is relate to that specific reporting period. Learn more at csgiving.org/dashboard.

**Gifts by Fund Type**

- **Pass Through:** (23%)
- **Unrestricted:** (2%)
- **Designated:** (36%)
- **Scholarship:** (14%)
- **Field of Interest:** (2%)
- **Agency:** (19%)
- **Donor Advised:** (4%)

**Development**

- **Total Gifts Received:** 798 • **Total Gifts:** $889,637
- **Total Funds:** 329 • **New Funds in 2022:** 7

**Nonprofit Leadership Series:**
The program kicked of the 2022-2023 year on June 24th, holding its first regional workshop titled "All About You". Over 35 nonprofit employees learned about the value of nutrition, office health, and mindfulness exercises. It was a special day for Foundation and United Way staffs to come together with nonprofit leaders and focus on the importance of health and well-being.

**Programs**

- **Total Grants Awarded:** 305
- **Total Grants:** $1,735,481

**Completed Grant Rounds:**
Youth in Philanthropy, Selinsgrove, Berwick, Danville

DATA REPRESENTS JAN-JUN 2022 UNLESS NOTED
Upcoming Events

Bloomsburg: Annual Breakfast
Sep 7th, 8:30am, Monty's at BU

Women's Giving Circle: Lucky Last One
Oct 6th, 6:30pm, West Side Ballroom

Sunbury: Annual Luncheon
Oct 13th, 12pm, Front Street Station

Visit csgiving.org/events for more event details, updates, and online registration.

Staff Update

The Foundation was pleased to recently announce Eric Pangelinan as the Foundation's new Program Officer. Eric previously served as Operations Assistant.

Join us in welcoming Shelli Sarge, the Foundation's new Operations Assistant! For a bio on Shelli and more information on these staffing transitions, visit csgiving.org.

2022 Board

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board chair
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board vice-chair
Mr. Jeff Cerminaro
board secretary
Mr. John Thompson
board treasurer
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The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Volunteers in Philanthropy
- Women's Giving Circle
- Youth in Philanthropy

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