



**Community Giving**  
FOUNDATION™

## Community Giving Foundation

# Dashboard

Enhancing the Quality of Life in the Central  
Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-APR 2022 UNLESS NOTED

## Financials

Total Assets: \$74,602,765  
Total Net Income: (\$9,734,529)  
YTD Return on Investments: -12.54%  
2021 Return on Investments: 14.0%

- Investment Management Fees: 0.40%
- Administration Fee for Endowed Funds: 1.5%
- 2022 Spending Policy: 4.5%
- Program Service Expenses: 81.4%

Asset Manager: Wilmington Trust

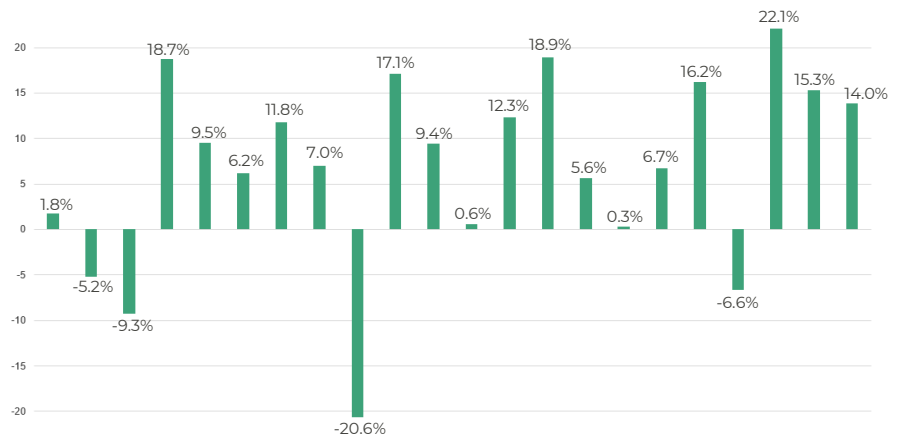
## Programs

Total Grants Awarded: 202  
Total Grants: \$653,793

Completed Grant Rounds:  
Youth in Philanthropy, Selinsgrove

**Youth in Philanthropy:**  
Students celebrated the 2021-22 program during a year-end ceremony held April 20th. Grants totaling \$48,500 were awarded through student led grant-rounds.

## Investment History (2000-2021)



22 year simple average return: 6.90%

We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.

## Development

Total Gifts Received: 507 • Total Gifts: \$732,442  
Total Funds: 329 • New Funds in 2022: 7

### New Funds Established in Mar/Apr:

- Aidan McDonald Fund (*Danville*) (*donor advised*)
- Community Giving Foundation Operational Endowed Fund
- Linda and Terry Brown Designated Fund (*Danville*) (*testamentary*)
- Lois C. Miller Scholarship Fund (*Selinsgrove*)
- Orangeville Public Library Agency Endowment Fund
- The Simington Family - Mooreburg Presbyterian Church Fund (*Danville*) (*designated*)

# Upcoming Events

**Danville: Annual Breakfast**  
June 28th, 8:30am, Pine Barn Inn

**Women's Giving Circle: Annual Event**  
July 20th, 12pm, Pine Barn Inn

**Bloomsburg: Annual Breakfast**  
Sep 7th, 8:30am, Monty's at BU

Visit [csgiving.org/events](https://csgiving.org/events) for more event details, updates, and online registration.

## Congratulations!

The Foundation was pleased to recently announce the following staffing changes:

- Kara G. Seesholtz (top), incoming President and CEO, effective Oct. 1st
- Christine Orlando (bottom), new Director of Philanthropy, effective July 1st

For more information about Kara and Christine and the upcoming transition periods, visit [csgiving.org](https://csgiving.org).



# 2022 Board

Mrs. Nancy Marr  
*board chair*

Dr. John Kurelja  
*board vice-chair*

Mr. Jeff Cerminaro  
*board secretary*

Mr. John Thompson  
*board treasurer*

Dr. Robert Albertson

Hon. Richard Cashman

Rep. Lynda Schlegal Culver

Mrs. Julie Eriksson

Mr. Michael Goresh

Mr. Jeff Hollenbach

Mr. Thomas Kapelewski

Mrs. Marissa Marshall Golla

Mr. Greg Martz

Mr. Harry Mathias

Mrs. Angela Motto

Mrs. Wendy Tripoli

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

## Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Volunteers in Philanthropy
- Women's Giving Circle
- Youth in Philanthropy



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