



Community Giving
FOUNDATION™

Community Giving Foundation

Dashboard

Enhancing the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-DEC 2021 UNLESS NOTED

Financials

Total Assets: \$84,172,288
 Total Net Income: \$7,457,607
 2021 Return on Investments: 13.87%
 2020 Return on Investments: 15.3%

- Investment Management Fees: 0.41%
- Administration Fee for Endowed Funds: 1.5%
- 2021 Spending Policy: 5%
- Program Service Expenses: 81.4%

Asset Manager: Wilmington Trust

The financial information on the dashboard may change if any revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at csgiving.org/dashboard.

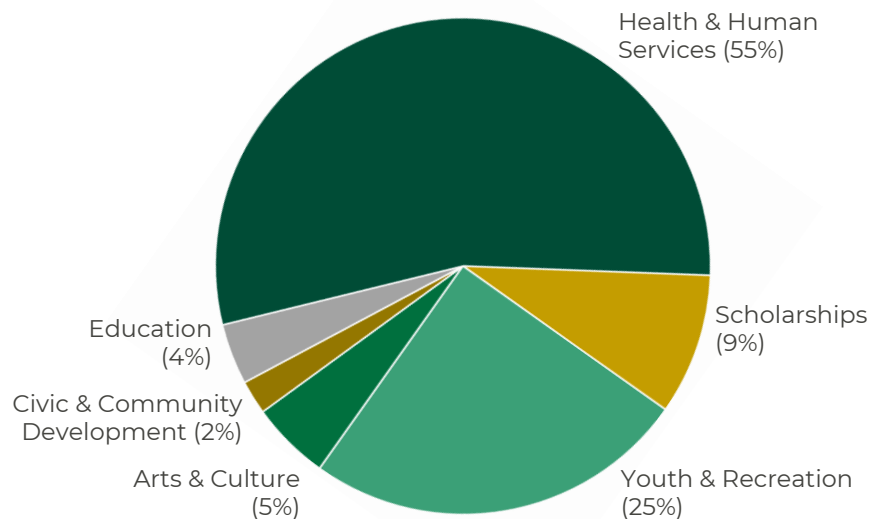
Programs

Total Grants Awarded: 642
 Total Grants: \$3,811,347

Completed Grant Rounds:
 Berwick, Selinsgrove, Women's Giving Circle, Youth in Philanthropy, Northway, Bloomsburg, Danville, Sunbury

Total Scholarships Awarded: 258
 Total Scholarships: \$386,516

2021 Grants By Program Area



Development



Total Gifts Received: 2,660
 Total Gifts: \$2,967,763
 Total Funds: 322
 2021 New Funds: 29

New Funds Established in Nov/Dec:

- Anonymous Field of Interest Fund (*testamentary*)
- David L. Price Scholarship Fund (*Danville*)
- Drue S. and Betty J. Spaid Fund (*designated*) (*Berwick*)
- Helen "Sis" Graham Hause and William A. Hause Fund (*donor advised*) (*Danville*)
- Ironmen Foundation Endowed Agency Fund (*Danville*)
- Ironmen Foundation Non-Endowed Agency Fund (*Danville*)
- Jack and Gladys Magill Family Scholarship Fund (*Danville*)
- Joan and Fred Miller Family Scholarship Fund (*Danville*)
- Stanley B. Gum Memorial Trucking Scholarship Fund (*Danville*)

Upcoming Events

Save the Date!

Community Giving Foundation Annual Meeting
Fri, March 4, 2022 at 8:30am (virtual)

More information and registration will be shared soon at csgiving.org/events.



2022 Board

Mrs. Nancy Marr
board chair

Dr. John Kurelja
board vice-chair

Mr. Jeff Cerminaro
board secretary

Mr. John Thompson
board treasurer

Dr. Robert Albertson

Hon. Richard Cashman

Rep. Lynda Schlegal Culver

Mrs. Julie Eriksson

Mr. Michael Goresh

Mr. Jeff Hollenbach

Mr. Thomas Kapelewski

Mrs. Marissa Marshall Golla

Mr. Greg Martz

Mr. Harry Mathias

Mrs. Angela Motto

Mrs. Wendy Tripoli

Stories of Community Giving

Our commitment to tell moving and impactful stories of community giving from across our region continues into the new year. Many of these stories are shared at csgiving.org. Here's a few of the things you'll see!

- **Meet our new boards:** We recently shared bios about each of the new board members from our affiliate foundations.
- **Read stories of family legacy and hearts for local philanthropy:** Find the stories behind some of our latest new funds and the donors that make our grantmaking possible.
- **See an overview of our year:** The Foundation's **2021 Annual Report** will be shared on our website in early February, highlighting some of our favorite giving stories.

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Volunteers in Philanthropy
- Women's Giving Circle
- Youth in Philanthropy



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