



**Community Giving**  
**FOUNDATION™**

Community Giving Foundation  
*formerly Central Susquehanna Community Foundation*

# Dashboard

Enhancing the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-OCT 2021 UNLESS NOTED

## Financials

Total Assets: \$83,215,591  
Total Net Income: \$6,490,690  
YTD Return on Investments: 12.8%  
2020 Return on Investments: 15.3%

- Investment Management Fees: 0.41%
- Administration Fee for Endowed Funds: 1.5%
- 2021 Spending Policy: 5%
- Program Service Expenses: 81.4%

Asset Manager: Wilmington Trust

The financial information on the dashboard may change if any revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at [csgiving.org/dashboard](http://csgiving.org/dashboard).

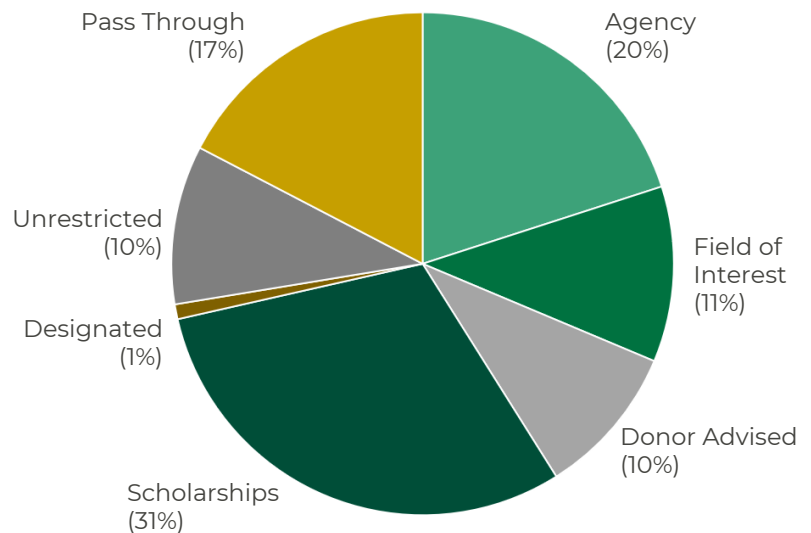
## Programs

Total Grants Awarded: 454  
Total Grants: \$2,759,487

**Completed Grant Rounds:**  
Berwick, Selinsgrove, Women's Giving Circle, Youth in Philanthropy, Northway, Bloomsburg, Danville, Sunbury

Total Scholarships Awarded: 232  
Total Scholarships: \$385,061

## Gifts by Fund Type



## Development

### New Funds Established in Sep/Oct:

- Alex Wagner's Football Fund (*Bloomsburg*) (*designated*)
- Robert C. and Elinor L. Zimmerman Scholarship Fund (*Sunbury*)

Total Gifts Received: 1,640  
Total Gifts: \$1,477,571  
Total Funds: 314  
2021 New Funds: 20



### NONPROFIT LEADERSHIP SERIES:

A session was held at Briar Creek Lake on Oct 1st, titled "Reboot & Reenergize." There were 26 participants from various nonprofit organizations.

## Upcoming Events

The Foundation feels a responsibility to make proactive decisions with the uncertainty our communities are currently experiencing. As such, we have made the difficult decision to cancel our 2021 Holiday Party for the safety of all community partners.

We look forward to celebrating and gathering together again in 2022, and wish you all continued health, safety, and happiness as this year comes to a close.

Visit [csgiving.org/events](https://csgiving.org/events) for more details on upcoming events and online registration.

## Personalize Your Giving

Personalization and personal relationships are two key parts of our giving story. We offer the opportunity for donors to tell their own giving story, focusing on the values and organizations they are passionate about. Read more stories of community giving from our donors on our website: [csgiving.org](https://csgiving.org).

We are here to help you tell your story. Visit our website for a digital copy of our new **Giving Workbook**.



## 2021 Board

Mrs. Nancy Marr  
*board chair*  
Dr. John Kurelja  
*board vice-chair*  
Mr. Jeff Cerminaro  
*board secretary*  
Mr. John Thompson  
*board treasurer*  
Dr. Robert Albertson  
Hon. Richard Cashman  
Rep. Lynda Schlegal Culver  
Mrs. Julie Eriksson  
Mrs. Peggy Fullmer  
Mr. Michael Goresh  
Mr. Jeff Hollenbach  
Mr. Thomas Kapelewski  
Mrs. Marissa Marshall Golla  
Mr. Greg Martz  
Mr. Harry Mathias  
Mrs. Angela Motto  
Mrs. Connie Tressler  
Mrs. Wendy Tripoli

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

## Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Volunteers in Philanthropy
- Women's Giving Circle
- Youth in Philanthropy



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