



Community Giving
FOUNDATION™

Community Giving Foundation
formerly Central Susquehanna Community Foundation

Dashboard

Enhancing the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-AUG 2021 UNLESS NOTED

Financials

Total Assets: \$82,977,003
Total Net Income: \$6,222,588
YTD Return on Investments: 12.07%
2020 Return on Investments: 15.3%

- Investment Management Fees: 0.41%
- Administration Fee for Endowed Funds: 1.5%
- 2021 Spending Policy: 5%
- Program Service Expenses: 81.4%

Asset Manager: Wilmington Trust

The financial information on the dashboard may change if any revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at csgiving.org/dashboard.

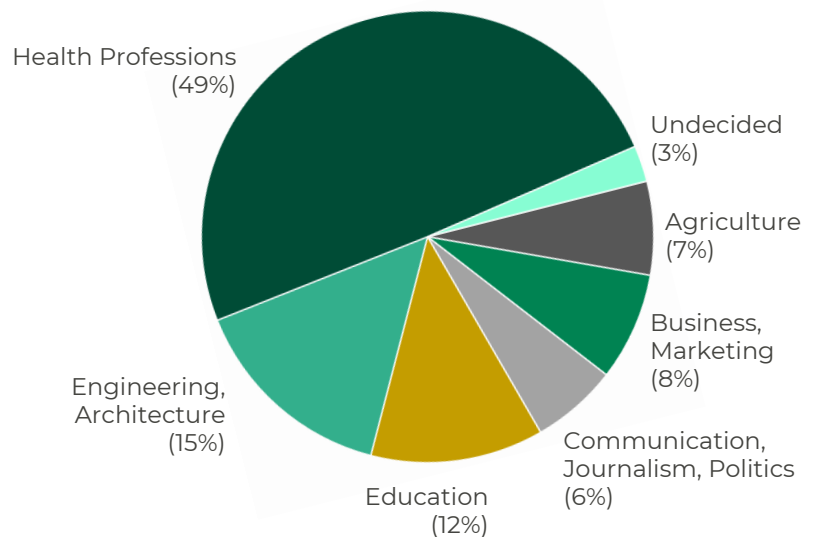
Programs

Total Grants Awarded: 358
Total Grants: \$2,445,077

Completed Grant Rounds:
Berwick, Selinsgrove, Women's Giving Circle, Youth in Philanthropy, Northway, Bloomsburg

Total Scholarships Awarded: 194
Total Scholarships: \$333,216

Scholarship Recipients MAJORS BY CATEGORY



Development



Total Gifts Received: 1,160
Total Gifts: \$1,222,196
Total Funds: 312
2021 New Funds: 18

New Funds Established in July/August:

- Lisa's Kids Fund (*Berwick*) (*designated*)
- Kishbach and Walp Family Fund (*Berwick*) (*donor advised*)
- Steve Anoaia Memorial Scholarship Fund (*scholarship*)

Upcoming Events

Danville: *Grant Breakfast*, October 5th

Women's Giving Circle: *Lucky Last One*, October 7th

Sunbury: *Grant Breakfast*, October 14th

Danville: *Holiday Happenings*, November 6th

Foundation: *Holiday Party*, December 3rd

Visit csgiving.org/events for more upcoming events, details, and online registration.



Personalize Your Giving

Personalization and personal relationships are two key parts of our giving story. We offer the opportunity for donors to tell their own giving story, focusing on the values and organizations they are passionate about. Read more stories of community giving from our donors on our website: csgiving.org.

We are here to help you tell your story. Visit our website for a digital copy of our new **Giving Workbook**.

2021 Board

Mrs. Nancy Marr
board chair

Dr. John Kurelja
board vice-chair

Mr. Jeff Cerminaro
board secretary

Mr. John Thompson
board treasurer

Dr. Robert Albertson

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Mrs. Peggy Fullmer

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Mr. Harry Mathias

Mrs. Angela Motto

Mrs. Connie Tressler

Mrs. Wendy Tripoli

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Volunteers in Philanthropy
- Women's Giving Circle
- Youth in Philanthropy



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