**Dashboard**

Enriching the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

**Financials**

- Total Assets: $82,977,003
- Total Net Income: $6,222,588
- YTD Return on Investments: 12.07%
- 2020 Return on Investments: 15.3%
- Investment Management Fees: 0.41%
- Administration Fee for Endowed Funds: 1.5%
- 2021 Spending Policy: 5%
- Program Service Expenses: 81.4%

Asset Manager: Wilmington Trust

*The financial information on the dashboard may change if any revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at csgiving.org/dashboard.*

**Programs**

- Total Grants Awarded: 358
- Total Grants: $2,445,077
- Completed Grant Rounds: Berwick, Selinsgrove, Women's Giving Circle, Youth in Philanthropy, Northway, Bloomsburg
- Total Scholarships Awarded: 194
- Total Scholarships: $333,216

**Development**

- Total Gifts Received: 1,160
- Total Gifts: $1,222,196
- Total Funds: 312
- 2021 New Funds: 18

**New Funds Established in July/August:**

- Lisa's Kids Fund *(Berwick)* (designated)
- Kishbach and Walp Family Fund *(Berwick)* (donor advised)
- Steve Anoia Memorial Scholarship Fund *(scholarship)*

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Data represents Jan-Aug 2021 unless noted.
Personalize Your Giving

Personalization and personal relationships are two key parts of our giving story. We offer the opportunity for donors to tell their own giving story, focusing on the values and organizations they are passionate about. Read more stories of community giving from our donors on our website: csgiving.org.

We are here to help you tell your story. Visit our website for a digital copy of our new Giving Workbook.

Upcoming Events

Danville: Grant Breakfast, October 5th
Women’s Giving Circle: Lucky Last One, October 7th
Sunbury: Grant Breakfast, October 14th
Danville: Holiday Happenings, November 6th
Foundation: Holiday Party, December 3rd
Visit csgiving.org/events for more upcoming events, details, and online registration.

2021 Board

Mrs. Nancy Marr
board chair
Dr. John Kurelja
board vice-chair
Mr. Jeff Cerminaro
board secretary
Mr. John Thompson
board treasurer
Dr. Robert Albertson
Hon. Richard Cashman
Rep. Lynda Schlegal Culver
Mrs. Julie Eriksson
Mrs. Peggy Fullmer
Mr. Michael Goresh
Mr. Jeff Hollenbach
Mr. Thomas Kapelewski
Mrs. Marissa Marshall Golla
Mr. Greg Martz
Mr. Harry Mathias
Mrs. Angela Motto
Mrs. Connie Tressler
Mrs. Wendy Tripoli

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Volunteers in Philanthropy
- Women’s Giving Circle
- Youth in Philanthropy

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