**Community Giving Foundation**

*formerly Central Susquehanna Community Foundation*

**Dashboard**

Enhancing the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-JUN 2021 UNLESS NOTED

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**Financials**

- Total Assets: $81,677,406
- Total Net Income: $4,891,784
- YTD Return on Investments: 9.04%
- 2020 Return on Investments: 15.3%

  - Investment Management Fees: 0.41%
  - Administration Fee for Endowed Funds: 1.5%
  - 2021 Spending Policy: 5%
  - Program Service Expenses: 81.4%

Asset Manager: Wilmington Trust

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**Programs**

- Total Grants Awarded: 284
- Total Grants: $1,927,803

Completed Grant Rounds:
- Berwick, Selinsgrove, Women’s Giving Circle, Youth in Philanthropy, Northway, Bloomsburg

Nonprofit Leadership Series:
The second session of 2021 was recently held, titled "Navigating Difficult Dialogues: Understanding the Importance of Identity Differences and Conflict Management in Communication". There were 27 attendees representing various local nonprofits.

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**Gifts by Fund Type**

- Pass Through (19%)
- Agency (21%)
- Field of Interest (12%)
- Donor Advised (11%)
- Scholarships (25%)
- Designated (1%)
- Unrestricted (11%)

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**Development**

- Total Gifts Received: 726
- Total Gifts: $1,007,155
- Total Funds: 309
- 2021 New Funds: 15

**New Funds Established in May/June:**

- Bill and Ann Roll Fund (Sunbury) (unrestricted)
- Bloomsburg Greek Alumni Scholarship Fund (Bloomsburg)
- Dementia Friendly Susquehanna Valley Fund (community impact)
- In Honor of the Berwick High School Class of 1959—Sponsored by Terry Riegel (Berwick) (scholarship)
- Madelyn L. Whitmer Education Scholarship Fund (Selinsgrove)
- McWilliams—Wintersteen Family Fund (Danville) (donor advised)
Upcoming Events

Grant Breakfests
**Berwick**: August 24th
**Bloomsburg**: September 8th
**Selinsgrove**: September 14th
**Danville**: October 5th
**Sunbury**: October 14th

Visit [csgiving.org/events](http://csgiving.org/events) for more upcoming events, details, and online registration.

Your Story Awaits

We recently created a unique **Giving Workbook** to walk you through the process of discovering your giving story. Whether you are just learning about community foundations or are ready to take the next step in establishing a legacy through our Foundation, the activities and information in this book are for you!

Scan the QR code or visit [csgiving.org/giving-workbook](http://csgiving.org/giving-workbook) for a digital version, or contact our office for a hard copy.

Your Community Giving Story Awaits!

2021 Board

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The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Volunteers in Philanthropy
- Women’s Giving Circle
- Youth in Philanthropy

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