



Community Giving
FOUNDATION™

Community Giving Foundation
formerly Central Susquehanna Community Foundation

Dashboard

Enhancing the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-JUN 2021 UNLESS NOTED

Financials

Total Assets: \$81,677,406
Total Net Income: \$4,891,784
YTD Return on Investments: 9.04%
2020 Return on Investments: 15.3%

- Investment Management Fees: 0.41%
- Administration Fee for Endowed Funds: 1.5%
- 2021 Spending Policy: 5%
- Program Service Expenses: 81.4%

Asset Manager: Wilmington Trust

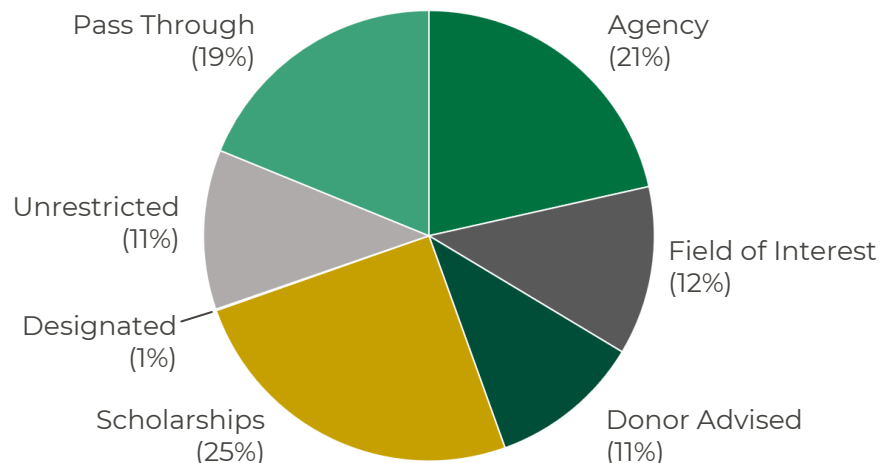
Programs

Total Grants Awarded: 284
Total Grants: \$1,927,803

Completed Grant Rounds:
Berwick, Selinsgrove, Women's Giving Circle, Youth in Philanthropy, Northway, Bloomsburg

Nonprofit Leadership Series:
The second session of 2021 was recently held, titled "Navigating Difficult Dialogues: Understanding the Importance of Identity Differences and Conflict Management in Communication". There were 27 attendees representing various local nonprofits.

Gifts by Fund Type



Development

Total Gifts Received: 726
Total Gifts: \$1,007,155
Total Funds: 309
2021 New Funds: 15

New Funds Established in May/June:

- Bill and Ann Roll Fund (*Sunbury*) (*unrestricted*)
- Bloomsburg Greek Alumni Scholarship Fund (*Bloomsburg*)
- Dementia Friendly Susquehanna Valley Fund (*community impact*)
- In Honor of the Berwick High School Class of 1959—Sponsored by Terry Riegel (*Berwick*) (*scholarship*)
- Madelyn L. Whitmer Education Scholarship Fund (*Selinsgrove*)
- McWilliams—Wintersteen Family Fund (*Danville*) (*donor advised*)

Upcoming Events

Grant Breakfasts

Berwick: August 24th

Bloomsburg: September 8th

Selinsgrove: September 14th

Danville: October 5th

Sunbury: October 14th

Visit csgiving.org/events for more upcoming events, details, and online registration.



2021 Board

Mrs. Nancy Marr
board chair

Dr. John Kurelja
board vice-chair

Mr. Jeff Cerminaro
board secretary

Mr. John Thompson
board treasurer

Dr. Robert Albertson

Hon. Richard Cashman

Rep. Lynda Schlegal Culver

Mrs. Julie Eriksson

Mrs. Peggy Fullmer

Mr. Michael Goresh

Mr. Jeff Hollenbach

Mr. Thomas Kapelewski

Mrs. Marissa Marshall Golla

Mr. Greg Martz

Mr. Harry Mathias

Mrs. Angela Motto

Mrs. Connie Tressler

Mrs. Wendy Tripoli

Your Story Awaits

We recently created a unique **Giving Workbook** to walk you through the process of discovering your giving story. Whether you are just learning about community foundations or are ready to take the next step in establishing a legacy through our Foundation, the activities and information in this book are for you!



Scan the QR code or visit csgiving.org/giving-workbook for a digital version, or contact our office for a hard copy.

Your Community Giving Story Awaits!

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Volunteers in Philanthropy
- Women's Giving Circle
- Youth in Philanthropy



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