



**Community Giving**  
FOUNDATION™

Community Giving Foundation  
formerly Central Susquehanna Community Foundation

# Dashboard

Enhancing the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-APR 2021 UNLESS NOTED

## Financials

Total Assets: \$80,473,348  
Total Net Income: \$4,006,662  
YTD Return on Investments: 6.5%  
2020 Return on Investments: 15.3%

- Investment Management Fees: 0.42%
- Administration Fee for Endowed Funds: 1.5%
- 2021 Spending Policy: 5%
- Program Service Expenses: 81.4%

Asset Manager: Wilmington Trust

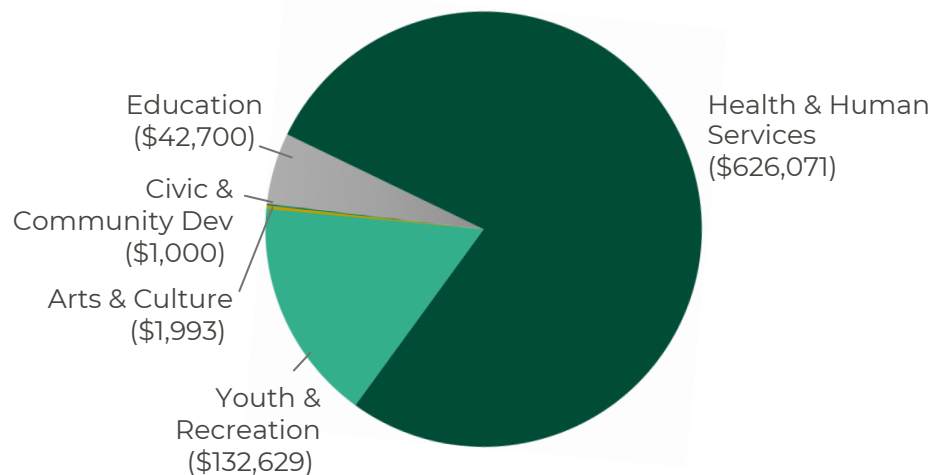
## Programs

Total Grants Awarded: 122  
Total Grants: \$804,393

**Completed Grant Rounds:**  
Berwick, Selinsgrove, Women's Giving Circle, Youth in Philanthropy

**Youth in Philanthropy:**  
Students celebrated the 2020-21 program during virtual grant celebrations on April 28th and May 5th. Grants totaling \$53,500 were awarded through student-led grant rounds.

## Grants by Program Area



## Development

Total Gifts Received: 480  
Total Gifts: \$669,883  
Total Funds: 303  
2021 New Funds: 9

### New Funds Established in March/April:

- Royer Family Scholarship Fund (*Danville*)
- Lynch Brothers Scholarship Fund (*Bloomsburg*)
- Martz's Game Farm Fund (*Sunbury*) (*unrestricted*)
- Mount Carmel Area Community Center Inc. Agency Endowed Fund
- Mount Carmel Area Community Center Inc. Agency Non-Endowed Fund
- MARC Hopewell Park Pump Track Non-Endowed Agency Fund (*Danville*)

# Upcoming Events

Women's Giving Circle: *Lucky Last One*  
October 7th, 6:30pm

Danville: *Holiday Happenings*  
November 6th, 6pm

Visit [csgiving.org/events](https://csgiving.org/events) for upcoming event details, updates, and online registration.



## What's Your Community Giving Story?

The generous hearts and philanthropic interests of our stakeholders combine to create the story of our Foundation. You can read stories of community giving highlighting many of our new fundholders and recent grant rounds on our website: [csgiving.org/news](https://csgiving.org/news).

**What's your community giving story?** When you choose the Foundation as a philanthropic partner, your story becomes part of our story—community giving made possible right here in our region. Share your story on social media and tag us using [#CSGivingStory](https://twitter.com/CSGivingStory) ♥

## 2021 Board

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*board chair*  
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*board vice-chair*  
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*board secretary*  
Mr. John Thompson  
*board treasurer*  
Dr. Robert Albertson  
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Mrs. Wendy Tripoli

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

## Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Volunteers in Philanthropy
- Women's Giving Circle
- Youth in Philanthropy



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