

**Community Giving** FOUNDATION

### **Community Giving Foundation**

formerly Central Susquehanna Community Foundation

# Dashboard

Enhancing the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-FEB 2021 UNLESS NOTED

Gifts by Fund Type

# **Financials**

Total Assets: \$77,328,689 Total Net Income: \$1.019.081 YTD Return on Investments: 1.29% 2020 Return on Investments: 15.3%

- Investment Management Fees: 0.42%
- Administration Fee for Endowed Funds: 1.5%
- 2021 Spending Policy: 5%
- Program Service Expenses: 78.2%

Asset Manager: Wilmington Trust

### Programs

Total Grants Awarded: 49 Total Grants: \$180.278 csgiving.org/grants

NONPROFIT LEADERSHIP SERIES: The first session of 2021 was held virtually on Feb. 23rd, titled "Content Marketing and Strategy Workshop." There were 18 participants from various nonprofit organizations.

Development Sandra W. O'Rourke Scholarship Fund Scholarship (Danville) Timothy and Kristen Karr Fund Donor Advised (Danville) Victor and Linda Marks Health **Career Scholarship Fund** Scholarship (Danville)

Designated

(0%)

Pass Through

Unrestricted

(24%)

(20%)

Total Gifts Received: 228 Total Gifts: \$411.968.81 Total Funds: 294 New Funds: 3 (at left)

Agencv

(2%)

(24%)

Field of Interest

Donor Advised

(16%)

Scholarships

(14%)



#### Youth in Philanthropy:

11 school districts participated in the program's winter meetings on Feb. 24th and 25th. Students planned their 2021 grant rounds, listened to featured nonprofit speakers, and participated in a group community service project thanking frontline workers.

## **Upcoming Events**

Women's Giving Circle Virtual Grant Awards Celebration March 31st, 11am

Youth in Philanthropy Virtual Year-End Celebration April 28th & 29th, 9am (tentative)

Visit csgiving.org/events for more event details, updates, and online registration.

# **Annual Report**

Community Giving Foundation remains committed to local philanthropy. We help many families, individuals, and organizations create a lasting tribute that reflects an ongoing commitment to their community and values. Each generous heart and legacy of giving combine to create the story of our Foundation.

You can read stories of community giving and the purposes behind each of our funds in our new Annual Report. For a complete list of donors, grants, and scholarships from 2020, visit csgiving.org/annualreport.

# 2021 Board

Mrs. Nancy Marr board chair Dr. John Kurelia board vice-chair Mr. Jeff Cerminaro board secretary Mr. John Thompson board treasurer Dr. Robert Albertson Hon, Richard Cashman Rep. Lvnda Schlegal Culver Mrs. Julie Eriksson Mrs. Peggy Fullmer Mr. Michael Goresh Mr. Jeff Hollenbach Mr. Thomas Kapelewski Mrs. Marissa Marshall Golla Mr. Greg Martz Mr. Harry Mathias Mrs. Angela Motto Mrs. Connie Tressler Mrs. Wendy Tripoli

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

# **Affiliates & Programs**

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Volunteers in Philanthropy
- Women's Giving Circle
- Youth in Philanthropy



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